

San Francisco Health Network **Behavioral Health Services**

San Francisco Department of Public Health

Avatar Adult/Older Adult Assessment (Combined)

October 27, 2020



Highlights

What's New?

- 1. The ANSA items are embedded
- 2. There is a new section where the clinician can indicate the areas of focus for treatment
- 3. There is a new area where the clinician can indicate that the client is on "Maintenance"
 - a. Maintenance is defined as a client performing optimally and the goal of treatment is to prevent deterioration in level of functioning. Providers wanted a mechanism to indicate that such clients should not be included on ANSA objectives.
 - b. In order to qualify to be on "maintenance" the client cannot have any ANSA items rated as a 3
 - c. We have created a system that checks for scores of 3. This is displayed as 2 separate check boxes where each represents a set of ANSA items. Unfortunately, there is no way to merge this into one checkbox
- 4. Unfortunately, the carry forward option is only available once the clinician has completed one entry in the new form.



Highlights (Continued)

What's the difference between the Long and the Short form?

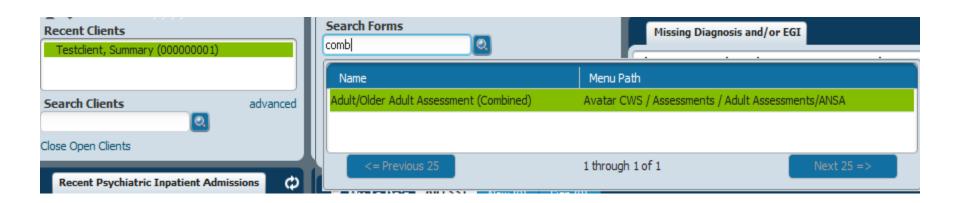
- 1. Medical History and Physical Health
 - a. Long: discreet questions
 - i. Last Physical Exam
 - ii. Date and results of most recent PPD
 - iii. Checklist of Medical History
- 2. Criminal Justice History
 - a. Short: Criminal Justice History current/past (Y/N)
 - b. Long: discreet questions
 - i. Assault on persons within last 90 days or Past (Y/N)
 - ii. Property Damage within last 90 days or Past (Y/N)
 - iii. Weapons Involved within last 90 days or Past (Y/N)
 - iv. Probation within last 90 days or Past (Y/N)



Search Forms

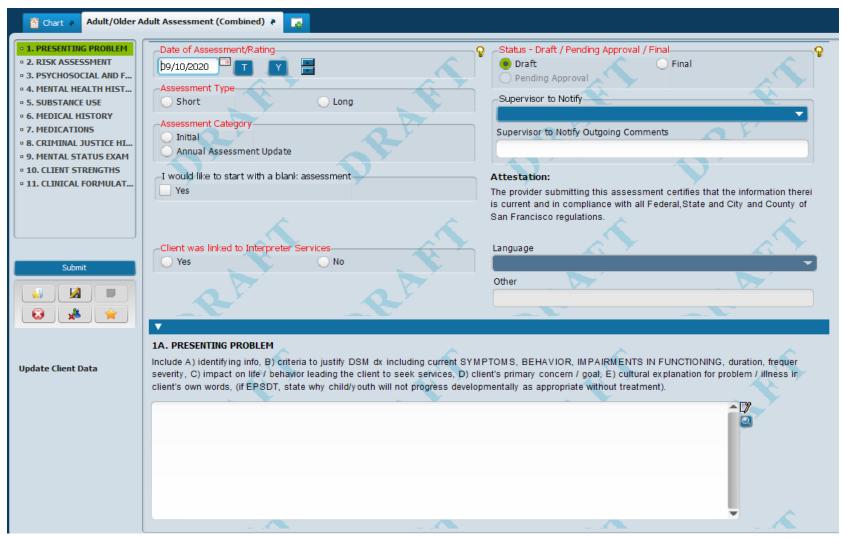
Pre-selecting your client: You can pre-select your client before opening a form by highlighting the client and then selecting the form you wish to open. You will not have to enter the client's name or BIS number.

- In the Search Forms box, type "combined"
- Click on Adult/Older Adult Assessment (Combined)





Adult Older Adult Assessment (Combined): Presenting Problem



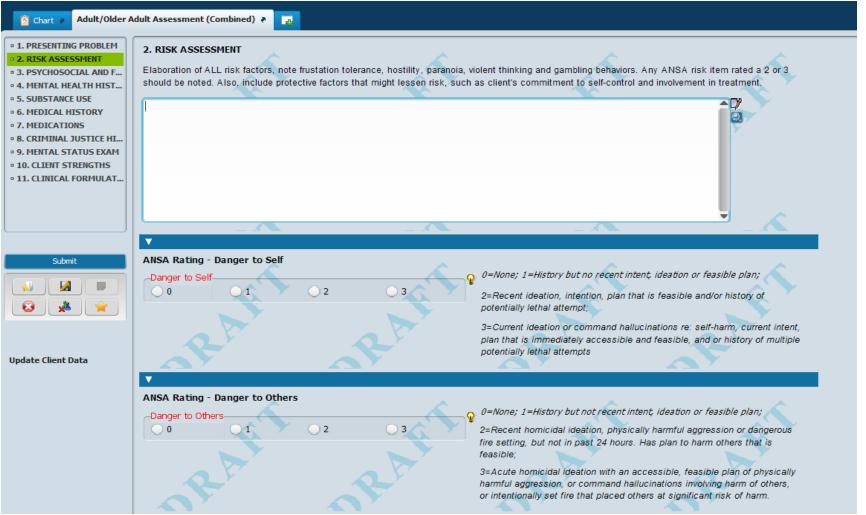


A/OA Assessment (Combined): Presenting Problem cont.

▼					
1B. JUSTIFICATION FOR	CONTINUED TR	EATMENT			
nclude current/continuing need for treatment. Includ				NTS IN	N FUNCTIONING justifying current diagnosis, medical necessity and cont
*	_				
ANSA Ratings - Behavi			hold Watch: 2=1	Modera	rate-Need for action; 3=Severe-Need for immediate/intensive action
Psychosis 0	<u> </u>	2	<u></u>		
Depression 0	<u> </u>	<u>_2</u>	O 3	Q	Adjustment to Trauma ND 0 1 2 3
Anxiety 0	<u> </u>	2	<u></u> 3	8	Mania ND 0 1 2 3
Impulse Control 0	<u> </u>	<u> </u>	<u>3</u>	9	Sleep Disturbance ND 0 1 2 3



Adult Older Adult Assessment (Combined): Risk Assessment



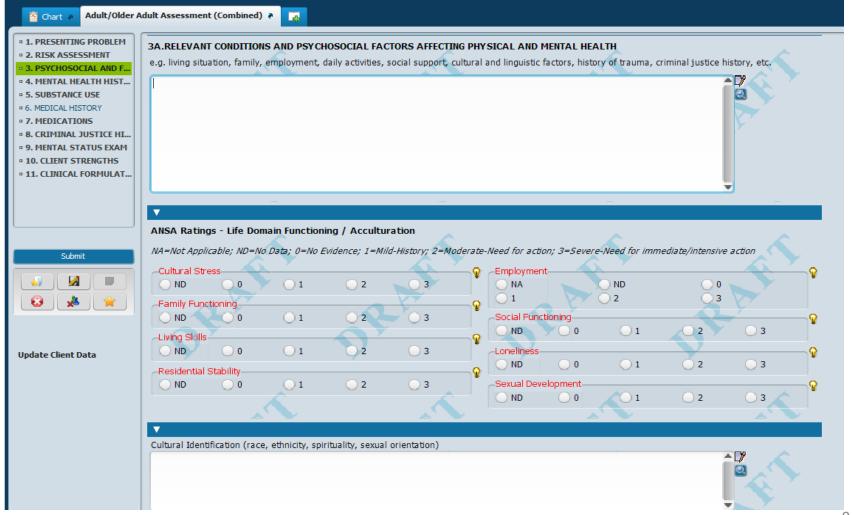


Adult Older Adult Assessment (Combined): Risk Assessment cont.

ANSA Rating - Grave Disability Grave Disability ND 0 1	2 3	0=None; 1=History of difficulty providing for current minor difficulty but harm unlikely; 2=Difficulty providing for basic physical new second contact the second contact and the seco	eeds. At risk of endangering self;
▼			
ANSA Ratings - Risk Behaviors			
ND=No Data; 0=No Evidence; 1=History-n	nild; 2=Moderate-Need for action; 3	=Severe-Need for immediate/intensive actio	n
Self-injurious Behavior		Command Hallucinations	· · · · · · · · · · · · · · · · · · ·
○ ND ○ 0 ○ 1	O 2 O 3	ND 0 1	2 3
Exploitation 0 1	2 3	Hoarding 0 1	2 3
A Y	AY	A Y	AY

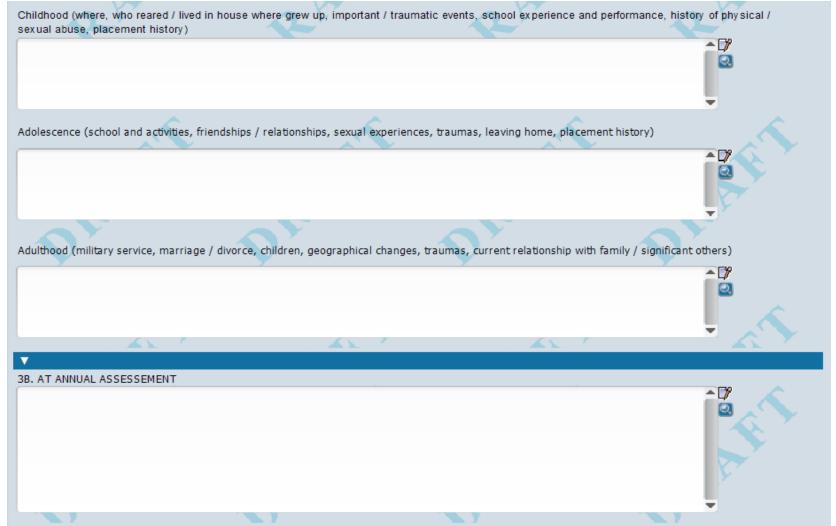


A/OA Assessment (Combined): Psychosocial and Family Hx



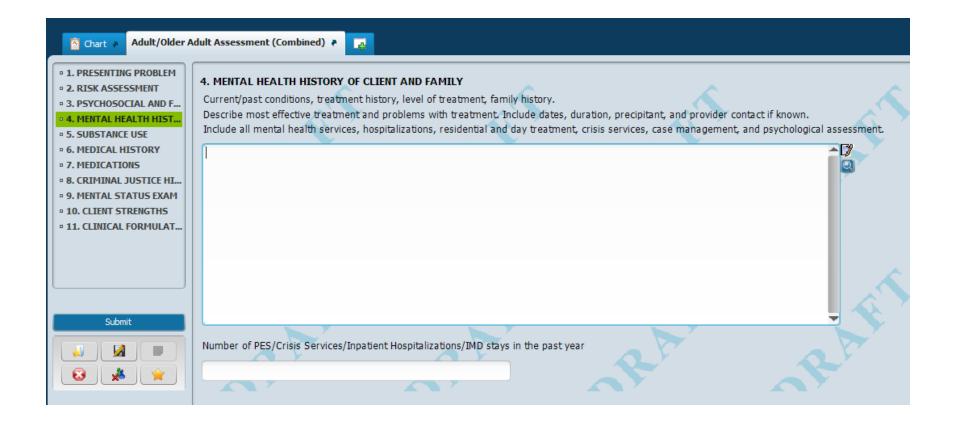


A/OA Assessment (Combined): Psychosocial and Family Hx cont.





Adult Older Adult Assessment (Combined): Mental Health Hx



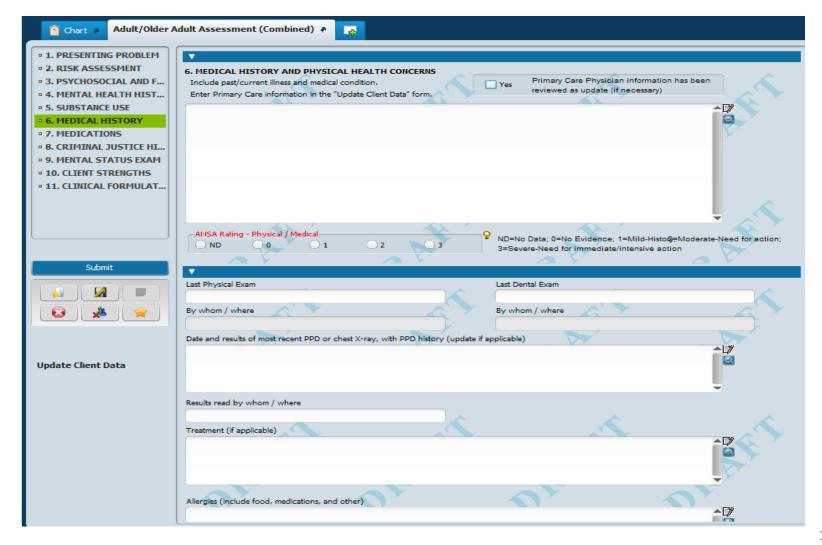


Adult Older Adult Assessment (Combined): Substance Use

Chart Adult/Older A	dult Assessment (Combined) ?
1. PRESENTING PROBLEM 2. RISK ASSESSMENT 3. PSYCHOSOCIAL AND F 4. MENTAL HEALTH HIST 5. SUBSTANCE USE 6. MEDICAL HISTORY 7. MEDICATIONS 8. CRIMINAL JUSTICE HI 9. MENTAL STATUS EXAM 10. CLIENT STRENGTHS 11. CLINICAL FORMULAT	5. SUBSTANCE USE (Current/Past) Include substances used, including alcohol, tobacco, and caffeine as well as illicit, prescribed and over the counter drugs (if any). Also include date of last use and longest period sober.
Submit Submit Update Client Data	Indicate Substance Used, if applicable Alcohol
	ANSA Ratings - Substance Use ND=No Data; 0=No problem; 1=Mild problem; 2=Moderate problem; 3=Severe problem Substance Use ND Stage of Recovery ND 0 1 2 3 Severity of Use ND 0 1 2 3



Adult Older Adult Assessment (Combined): Medical History



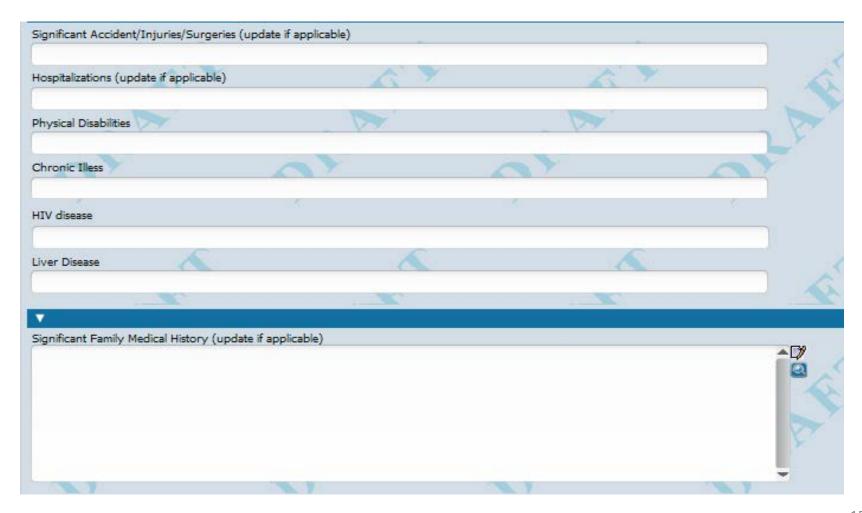


Adult Older Adult Assessment (Combined): Medical Hx cont.

Relevant Medical History (Complete checklist and comment below) Weight changes Baseline weight (if able to obtain) BP Cardiovascular / Respiratory Chest Pain Bronchitis Back Pain Stiffness Hypertension Asthma Arthritis Mobility / Ambulation Hypotension COPD Palpitation Coronary Artery Disease Smoking Gastrointestinal / Bowel Heartburn Diarrhea Constipation Nervous System Heartburn Diarrhea Constipation Heartburn Diarrhea Constipation Nervous System Heartburn Diarrhea Constipation Heartburn Diarrhea Constipat		
Cardiovascular / Respiratory Chest Pain Bronchitis Hypertension Asthma Hypotension COPD Palpitation Coronary Artery Disease Smoking Gastrointestinal / Bowel Heartburn Nausea Vomiting Ulcers Diarrhea Constipation Uncontinence Constipation Diarrhea Constipation Seizures Concentration Traumatic Brain Injury Loss of Consciousness Genital / Urinary / Bladder Incontinence Rash Hematology / Oncology Incontinence Rash Hematology / Oncology Cancer Anemia	Relevant Medical History (Complete checklist and comment below)	
Cardiovascular / Respiratory Chest Pain Bronchitis Back Pain Stiffness Arthritis Mobility / Ambulation Fibromyalgia Fibrom	Weight changes	Baseline weight (if able to obtain)
Cardiovascular / Respiratory Chest Pain Bronchitis Back Pain Stiffness Arthritis Mobility / Ambulation Fibromyalgia Fibrom		
Chest Pain Bronchitis Asthma Stiffness Arthritis Mobility / Ambulation Hypotension COPD Palpitation Coronary Artery Disease Smoking Gastrointestinal / Bowel Heartburn Diarrhea Constipation Nausea Vomiting Ulcers Incontinence Endocrine Diabetes Thyroid Genital / Urinary / Bladder Incontinence Nocturia Fibromyalgia Infectious Disease HIV/AIDS TB Syphilis Nervous System Headaches Dizziness Memory Concentration Traumatic Brain Injury Loss of Consciousness Skin Overweight/Obese Genital / Urinary / Bladder Incontinence Nocturia Frequency Retention Blood Disorder		BP
Chest Pain Bronchitis Asthma Stiffness Arthritis Mobility / Ambulation Hypotension COPD Palpitation Coronary Artery Disease Smoking Gastrointestinal / Bowel Haartburn Diarrhea Constipation Nausea Vomiting Ulcers Incontinence Endocrine Diabetes Thyroid Genital / Urinary / Bladder Incontinence Nocturia Fibromyalgia Infectious Disease		VY
Hypertension	Cardiovascular / Respiratory	Musculoskeletal
Hypotension COPD Fibromyalgia Palpitation Coronary Artery Disease Smoking Gastrointestinal / Bowel HIV/AIDS TB Syphilis Nervous System Heartburn Diarrhea Constipation Headaches Dizziness Nausea Vomiting Ulcers Seizures Memory Incontinence Concentration Traumatic Brain Injury Endocrine Diabetes Thyroid Skin Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Incontinence Nocturia Blood Disorder Retention Blood Disorder	Chest Pain Bronchitis	Back Pain Stiffness
Palpitation Coronary Artery Disease Infectious Disease HIV/AIDS TB Syphilis	Hypertension Asthma	Arthritis Mobility / Ambulation
Smoking HIV/AIDS TB Syphilis	<u></u>	Fibromyalgia
Gastrointestinal / Bowel Heartburn Diarrhea Constipation Headaches Dizziness Nausea Vomiting Ulcers Seizures Memory Concentration Traumatic Brain Injury Loss of Consciousness Skin Overweight/Obese Genital / Urinary / Bladder Incontinence Nocturia Frequency Retention Nervous System Headaches Dizziness Memory Concentration Traumatic Brain Injury Loss of Consciousness Skin Hematology / Oncology Cancer Anemia Blood Disorder		_Infectious Disease
Heartburn Diarrhea Constipation Headaches Dizziness Nausea Vomiting Ulcers Seizures Memory Incontinence Concentration Traumatic Brain Injury Endocrine Diabetes Thyroid Skin Overweight/Obese Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder	Smoking	HIV/AIDS TB Syphilis
Heartburn Diarrhea Constipation Headaches Dizziness Nausea Vomiting Ulcers Seizures Memory Incontinence Concentration Traumatic Brain Injury Endocrine Diabetes Thyroid Skin Overweight/Obese Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Rash Hematology / Oncology Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder	Gastrointestinal / Bowel	Nervous System
Nausea Vomiting Ulcers Seizures Memory Incontinence Concentration Traumatic Brain Injury Endocrine Loss of Consciousness Diabetes Thyroid Skin Overweight/Obese Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder	Heartburn Diarrhea Constipation	
Incontinence Concentration Traumatic Brain Injury Loss of Consciousness Diabetes Skin Overweight/Obese Scar Lesion Lice Acne Rash Hematology / Oncology Incontinence Nocturia Frequency Retention Blood Disorder	Nausea Vomiting Ulcers	
Diabetes	Incontinence	
Diabetes Thyroid Skin Overweight/Obese Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder	Endocrine	Loss of Consciousness
Overweight/Obese Scar Lesion Lice Acne Rash Genital / Urinary / Bladder Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder		Skin
Genital / Urinary / Bladder Incontinence Nocturia Frequency Retention Hematology / Oncology Cancer Anemia Blood Disorder		
Incontinence Nocturia Cancer Anemia Frequency Retention Blood Disorder	Ganital (Heinama / Pladdan	
Frequency Retention Blood Disorder		
	Urgency Urinary Tract Infection	
Pregnant PID		
Menopause	Menopause	
Other	Other	
other	outer	▲ Г 9
▼		▼

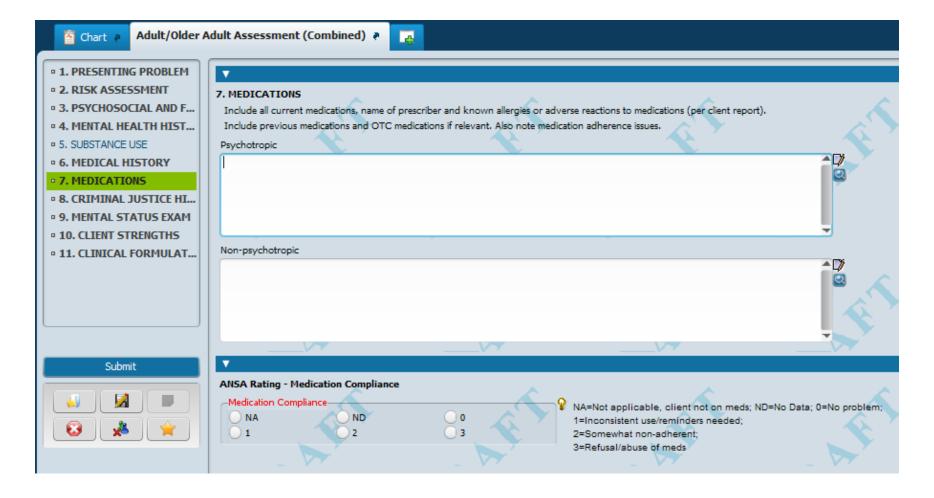


Adult Older Adult Assessment (Combined): Medical Hx cont.





Adult Older Adult Assessment (Combined): Medications





Adult Older Adult Assessment (Combined): Criminal Justice Hx

Chart Adult/Older	Adult Assessment (Combined) 🏄 📮	
• 1. PRESENTING PROBLEM	▼	
2. RISK ASSESSMENT 3. PSYCHOSOCIAL AND F 4. MENTAL HEALTH HIST 5. SUBSTANCE USE 6. MEDICAL HISTORY 7. MEDICATIONS 8. CRIMINAL JUSTICE HI	8. CRIMINAL JUSTICE HISTORY Criminal Justice History - Current Yes No DESCRIBE INVOLVEMENT/ INCIDENTS Including dates, types of crimes or incidents of violence, involvement in parole/	Criminal Justice History - Past No Probation; and hx of incarceration, if any.
□ 9. MENTAL STATUS EXAM □ 10. CLIENT STRENGTHS □ 11. CLINICAL FORMULAT		
Submit	ANSA Rating - Criminal Behavior Criminal Behavior ND 0 1 2 3	ND=No Data; 0=No Evidence; 1=History-Mild; 2=Moderate-Need for action; 3=Severe-Need for immediate/intensive action
Autosaved at 3:01 PM Update Client Data	v	
	Assault on Persons - Within last 90 days Yes No Threat to Persons - Within last 90 days Yes No Property Damage - Within last 90 days Yes No Weapons Involved - Within last 90 days Yes No Legal History - Within last 90 days	Assault on Persons - Past Yes No Threat to Persons - Past Yes No Property Damage - Past Yes No Weapons Involved - Past Yes No Legal History - Past
	Yes No	Yes No

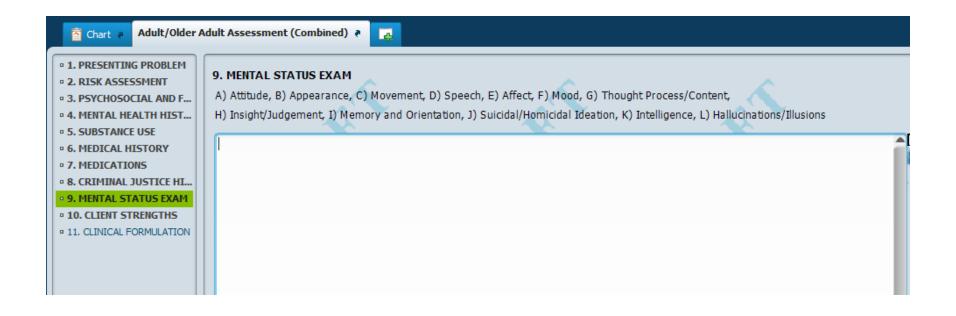


A/OA Assessment (Combined): Criminal Justice Hx cont.

Legal Status (if applicable)				
Probation - Within last 90 days Yes	○ No	Probation - Past Yes	○ No	5
Parole - Within last 90 days Yes	○ No	Parole - Past Yes	○ No	
Adjudicated - Within last 90 days— Yes	○ No	Adjudicated - Past Yes	○ No	
Diversion - Within last 90 days Yes	No	Diversion - Past Yes	O No	

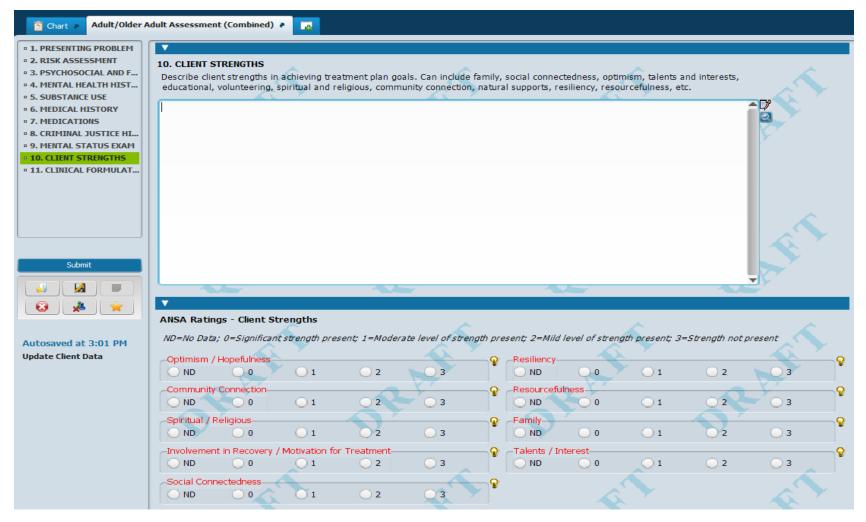


Adult Older Adult Assessment (Combined): Mental Status Exam



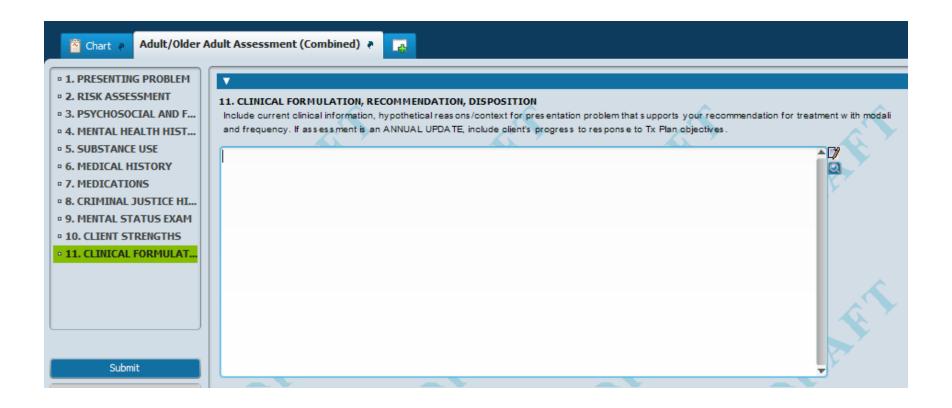


Adult Older Adult Assessment (Combined): Client Strengths





Adult Older Adult Assessment (Combined) Clinical Formulation





A/OA Assessment (Combined): Clinical Formulation Priorities for Treatment

NEW! The Priorities for Treatment section below is an opportunity for you to indicate what problems or strengths you and the client plan to work on during your meetings. Each box will be populated with ANSA items that are rated as 2 or 3.

	NSA. Each box contains the name of all ANSA items in that domain which you
nated as actionable (i.e., either a 2 or a 3). If there are no ANSA items in the Next to each ANSA item in the domain box is a blank checkbox.Please clicklent improve on during the course of treatment.	
	whom you have no expectations for improvement. Such a client cannot have any on the checkboxes in both "Box 1" and "Box 2" in the maintenance section ent has an ANSA item rated as a 3.
Behavioral Health Needs	Life Functioning and Acculturation
Risks / Risk Behaviors	Client Strengths
Substance Use / Med Compliance	



A/OA Assessment (Combined): Clinical Formulation Maintenance Only

NEW! This section allows for a client to be designated as Maintenance Only.

- NOTE: BHS does not expect the majority of our clients to be considered
 Maintenance Only. Instead, this option is designed for specific instances where
 clients are functioning optimally and the goal of treatment is to maintain their
 current level of functioning.
- Providers wanted to a way to exclude such clients from the ANSA Objective
- To qualify for Maintenance Only, no ANSA item can be rated as 3.
- These boxes represent the analysis of any 3's.
- If both boxes are present and available to be checked, then the client can be considered Maintenance Only

Maintenance Only	^	
Checkingboth BOX 1 and BOX 2after all AN	NSA items are complete will mark t	his as Maintenance Only.
	= Maintenance Only	*



Timeline

The New Adult/Older Adult Assessment (Combined) will go LIVE on November 2nd, 2020

The current versions of the A/OA Assessment Long, Short, and separate ANSA will remain active until November 30th, 2020 so that you have time to finalize any remaining documents.



Additional Resources

If you need help accessing the form, please contact the Avatar Help Desk at: avatarhelp@sfdph.org