

# CBHS100

## MENTAL HEALTH SERVICES (MHS) and DRUG AND ALCOHOL SERVICES (DAS) PROVIDER DATA FORM

The purpose of this Provider Data Form (CBHS100) is to facilitate and track the set up of a new Mental Health (MHS) or Drug and Alcohol Services (DAS) provider<sup>1</sup> and to update provider setup information.

**This form is not intended for use in setting up or implementing individual Fee for Service Practitioner Providers who are managed by the Provider Systems Office (PSO.)**

- CBHS Program Managers must contact Behavioral Health Billing Information Systems (BHBIS) prior to initiating a new provider number request to the state to ensure a provider number is not already available for use in the Billing application system.
- CBHS Program Managers must contact DPH Fiscal Cost Reporting Unit (554-2524) for new Legal Entity (LE<sup>2</sup>) and Provider numbers for Mental Health (MH) only programs. To change or to add Mode/SFC to an existing MH Program, contact DPH Fiscal Cost Reporting Unit.
- Programs who provide only Drug and Alcohol (DA) services, the CBHS Program Manager is responsible to obtain new Provider numbers.
- Programs who provide both MH and DA services, CBHS Program Managers contact the DPH Fiscal Unit.
- Contact **HOTLINE** for assistance in updating existing provider information.

### **Instructions for NEW Provider Set-up**

The CBHS Program Managers are responsible for completing and distributing this form as follows:

1. Initiate the contract process.
2. For MHS programs attach to the CBHS100 form a copy of the CRDC as developed through the contract process. **For Substance Abuse programs, attach a copy of the Contract Budget Summary.**
3. Obtain Fire Clearance for the proposed address.
4. For Short Doyle Medi-Cal Providers, initiate the Medi-Cal certification process. Contact CBHS Performance & Compliance Unit, Provider Relations – Provider Certifications Office.
5. If the Provider is MediCare certified or if certification is required, contact Provider Certifications Office.
6. Complete the information in Part I, and Part II (MHS) or III (Drug and Alcohol Services), include any Provider/ RU attributes that may affect billing.
7. Determine the name for the new Reporting Unit using the following criteria:
  - Name cannot exceed 38 characters
  - Names may not be duplicated
  - Contact the BHBIS Business Analyst for an RU<sup>3</sup> number
8. Obtain signatures on Part IV and distribute the form as indicated in the Distribution list (last page).
9. The BHBIS Business Analyst will notify the concerned parties when the setup is complete in InSyst

### **Instructions for CHANGES in Provider Data**

The purpose of the change in Provider Data process is to facilitate and track changes to add, close, or change information for Providers. CBHS Program Managers are responsible for filling out a CBHS100 form and retaining a copy of the form. Follow the instructions below and send copies to the distribution list.

1. **To Close an RU:** Attach a copy of the original CBHS100 form Part I and Part II (MHS) or Part III (DAS) page for each mode of service to be closed. Write "CLOSE RU" at the top of the page with the effective closing date. Contact CBHS Business Analyst if you do not have an original CBHS100.
2. **To Add, Delete, Change Procedure Codes:** Attach Part II (MHS) or Part III (DAS) with notes indicating what services are to be added or changed and attach the CRDC sheet (MHS).
3. **To Change Populations Served or Payor Sources:** Attach Part II (MHS) or Part III (DAS) with notes indicating changes
4. **To Change Legal Entity (LE) or Address Information:** If a program is changing to a different LE, you must get a new Provider Number and complete a CBHS100 as a new provider (for MHS).
5. **To Change Address Information:** For Medi-Cal programs, a re-certification is required when the provider site address changes. Attach Part I with notes indicating all changes needed.
6. **To Change RU Name:** Complete Part I and check the appropriate MHS or DAS box.
7. **To Change Head of Service (Clinical, Medical Director), Program Director or Legal Entity Director:** Complete Part I and check the appropriate MHS or DAS box. **Note:** Part IV Signature page is required *for all changes*.

\*\*\*SUBMIT ONLY THE PAGES YOU FILLED OUT.\*\*\*

<sup>1</sup> A provider is defined as the directing Organizational Healthcare entity. State assigns a 4-digit number for each single address site.

<sup>2</sup> LE is the corporate entity with fiduciary responsibility for a program. LE has a 5-character number assigned by the State.

<sup>3</sup> Reporting Unit is defined as a Healthcare delivery entity, having a 5- or 6-character Reporting Unit (RU) number assigned by the BHBIS unit, based on the 4-digit provider number and a 1 or 2 digit qualifying suffix. Reporting Units must be set up at the time the Provider is established. Generally, a separate RU number is required for each mode of service planned.

**Part I: New Program and Provider Information**

Check the box that applies

This provider is  MHS Provider  DAS Provider  Civil service  Contract  Private Hospital/Facility

**Do not use this form for Private Provider Network (PPN) individual practitioner providers. Contact CBHS Provider Relations Office, (415) 255-3723 for PPN Providers.**

**Program /RU Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_ **TT/TDD:** \_\_\_\_\_

**Program Director Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Contact Person (if different)** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **E-Mail:** \_\_\_\_\_

**Data Entry Person 1:** \_\_\_\_\_ **Phone:** \_\_\_\_\_  Current BIS User  New User

**Data Entry Person 2:** \_\_\_\_\_ **Phone:** \_\_\_\_\_  Current BIS User  New User

**Medi-Cal Director Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **E-Mail** \_\_\_\_\_

**CBHS Program Manager:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Language Capacity**  
 At this address services are available in English and the following additional languages:

1.	4.
_____	_____
2.	5.
_____	_____
3.	6.
_____	_____

**National Provider Identifier #: Parent /Umbrella Org.** \_\_\_\_\_ **Facility:** \_\_\_\_\_

**Taxonomy Codes (if applicable):** \_\_\_\_\_ **Medicare PTAN (for MHS only):** \_\_\_\_\_

**Legal Entity number (MHS ONLY):** \_\_\_\_\_ **Legal Entity Name (MHS Only):** \_\_\_\_\_

**Start Date for Reporting Unit (RU):** \_\_\_\_\_  
 (The date the Provider is scheduled to open its doors or the effective date for the new RU)

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**DRUG AND ALCOHOL SYSTEM ONLY**

**Umbrella Organization Name:** \_\_\_\_\_

**Provider Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_ **TT/TDD:** \_\_\_\_\_

**Exe. Director Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Part II-Mental Health Services: 24-Hour Services (Mode 5)**

(If Mode 45, 55 and/or 60 will be provided in addition to Mode 5, complete Part II for each mode separately.)

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Number of Beds: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(RU is Closing)

**Define services (using Service Function Codes [SFC]) to be provided by the Program/RU**

Special Instructions: Attach a copy of the CRDC and complete information below from the CRDC.  
Be sure all Service Function Codes (SFCs) assigned to the RU are included in the final contract.

Place a check mark (✓) to indicate services apply to this RU.

Y E S	SFC Range	Description	Y E S	SFC Range	Description (Non-Medical Billable)
	10-18	Hospital Inpatient		30-34	SNF Intensive
	19	Hospital IP Administrative Day		35	IMD-no patch
	20-29	Psychiatric Health Facility		36-39	IMD with patch
	40-49	Adult Crisis Residential		60-64	Residential Other
	65-79	Adult Residential		80-84	Semi-Supervised Living
				85-89	Independent Living
				90-94	MH Rehab Center

RU Target Population	Payor Sources
<input type="checkbox"/> ADULT <input type="checkbox"/> GERIATRICS (Age 60+) <input type="checkbox"/> HIV+ <input type="checkbox"/> MENTALLY ILL/SUBSTANCE ABUSERS <input type="checkbox"/> MINORITY <input type="checkbox"/> DEVELOPMENTALLY DISABLED <input type="checkbox"/> CHILDREN (Age 0-17) <input type="checkbox"/> AB3632	<input type="checkbox"/> SF County <b>Grant Funded</b> (Name & Time Period) <input type="checkbox"/> Medi-Cal (requires cert)      (from _____ to _____) <input type="checkbox"/> Medicare <input type="checkbox"/> Federal: _____ <input type="checkbox"/> Insurance <input type="checkbox"/> State: _____ <input type="checkbox"/> Client <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ <b>Work Order</b> <input type="checkbox"/> Not for billing, for tracking only      _____

**Part II--Mental Health Services: Day Treatment Services (Mode 10)**

(If Mode 45, 55 and/or 60 will be provided in addition to Mode 10, complete Part II for each mode separately.)

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(if closing)

**Define services to be provided by the Program/RU**

Special Instructions: Attach a copy of the CRDC and complete information below from the CRDC.  
Be sure all Service Function Codes (SFCs) assigned to the RU are included in the final contract.

Place a check mark (✓) to indicate services apply to this RU.

Y E S	SFC Range	Description
	20-24	Crisis Stabilization-Emergency Room. (Must have Staff Physician).
	25-29	Crisis Stabilization-Urgent Care. (Must have Staff Physician).
	81-84	Day TX Intensive-Half Day (Up to 4 hours)
	85-89	Day TX Intensive-Full Day (More than 4 hours)
	91-94	Day TX Rehabilitative-Half Day (Up to 4 hours)
	95-99	Day TX Rehabilitative-Full Day (More than 4 hours)
		<b>Non Medi-Cal Billable</b>
	30-39	Vocational Services
	40-49	Socialization
	60-69	SNF Augmentation

RU Target Population	Payor Sources
<input type="checkbox"/> ADULT <input type="checkbox"/> GERIATRICS (Age 60+) <input type="checkbox"/> HIV+ <input type="checkbox"/> MENTALLY ILL/SUBSTANCE ABUSERS <input type="checkbox"/> MINORITY <input type="checkbox"/> DEVELOPMENTALLY DISABLED <input type="checkbox"/> CHILDREN (Age 0-17) <input type="checkbox"/> AB3632	<input type="checkbox"/> SF County <b>Grant Funded</b> (Time Period & Name) <input type="checkbox"/> Medi-Cal (requires cert)      (from _____ to _____) <input type="checkbox"/> Medicare <input type="checkbox"/> Federal: _____ <input type="checkbox"/> Insurance <input type="checkbox"/> State: _____ <input type="checkbox"/> Client <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ <b>Work Order</b> <input type="checkbox"/> Not for billing, for tracking only      _____

**Part II--Mental Health Services: Outpatient Services (Mode 15)**

(If Mode 45, 55 and/or 60 will be provided in addition to Mode 15, complete Part II for each mode separately.)

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(RU is Closing)

**Define services to be provided by the Program/RU**

Special Instructions: Attach a copy of the CRDC and complete information below from the CRDC.  
Be sure all Service Function Codes (SFCs) assigned to the RU are included in the final contract.

Place a check mark (✓) to indicate services apply to this RU.

Y E S	SFC Range	Description
	01-09	Case Management Brokerage
	10-19	Mental Health Services
	30-38	Collateral
	40-48	Assessment
	50-57	Individual
	58	Group
	58	TBS
	60-69	Medication Support
	70-79	Crisis Intervention

**Other Service Codes Added:**

		CPT Codes
		Non Medi-Cal Codes
		Other Codes (Please list)

RU Target Population	Payor Sources
<input type="checkbox"/> ADULT <input type="checkbox"/> GERIATRICS (Age 60+) <input type="checkbox"/> HIV+ <input type="checkbox"/> MENTALLY ILL/SUBSTANCE ABUSERS (Dually Diagnosed) <input type="checkbox"/> MINORITY <input type="checkbox"/> DEVELOPMENTALLY DISABLED <input type="checkbox"/> CHILDREN (Age 0-17) <input type="checkbox"/> AB3632	<input type="checkbox"/> SF County <b>Grant Funded</b> (Name & Time Period) <input type="checkbox"/> Medi-Cal (requires cert)      (from _____ to _____) <input type="checkbox"/> Medicare <input type="checkbox"/> Federal: _____ <input type="checkbox"/> Insurance <input type="checkbox"/> State: _____ <input type="checkbox"/> Client <input type="checkbox"/> Other: _____ <input type="checkbox"/> Other: _____ <b>Work Order</b> <input type="checkbox"/> Not for billing, for tracking only      _____

**Part II--Mental Health Services: Indirect Services –Outreach (Mode 45) & MAA Services (Mode 55)**

(If Mode 60 will be provided in addition to Mode 45 or 55, complete separate Part II for Mode 60.)

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(if closing)

Place a check mark (✓) to indicate services apply to this RU.

**Indirect Services (Mode 45)**

Y E S	SFC Range	Description
		<b>Indirect Services</b>
	11	Mental Health Promotion
	21	Community Client Contact
	28	Staff Training Given
	29	Clinical Staff Development

**MAA Services (Mode 55)**

Y E S	SFC Range	Description
	01-03	Medi-Cal Outreach
	04-06	Medi-Cal Eligibility Intake
	07-09	Medi-Cal Contract Administration
	11-13	Crisis Referral
	14-16	MHS Contract Administration
	17-19	Discounted MH Outreach
	21-23	SPMP Case Management
	24-26	SPMP Program Planning
	27-29	SPMP MAA Training
	31-34	Non-SPMP Case Management
	35-39	Non-SPMP Program Planning

RU Target Population	Payor Sources
<input type="checkbox"/> ADULT <input type="checkbox"/> GERIATRICS (Age 60+) <input type="checkbox"/> HIV+ <input type="checkbox"/> MENTALLY ILL/SUBSTANCE ABUSERS (Dually Diagnosed) <input type="checkbox"/> MINORITY <input type="checkbox"/> DEVELOPMENTALLY DISABLED <input type="checkbox"/> CHILDREN (Age 0-17) <input type="checkbox"/> AB3632	<input type="checkbox"/> SF County <input type="checkbox"/> Medi-Cal (not billed on SDMC claims) <input type="checkbox"/> MHSA <input type="checkbox"/> Other : _____ <p style="text-align: center;"><b>Grant Funded</b> (Name &amp; Time Period) (from _____ to _____)</p> <input type="checkbox"/> Federal: _____ <input type="checkbox"/> State: _____ <input type="checkbox"/> Other : _____ <p style="text-align: center;"><b>Work Order</b></p> <p style="text-align: center;">_____</p>

**Part II--Mental Health Services: Support Services (Mode 60)**

(If Mode 5, 10, 15, 45, 55 will be provided in addition to Mode 60, complete Part II for each mode separately.)

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(if closing)

**Define services to be provided by the Program/RU**

Special Instructions: Attach a copy of the CRDC and complete information below from the CRDC.  
Be sure all Service Function Codes (SFCs) assigned to the RU are included in the final contract.

Place a check mark (✓) to indicate services apply to this RU.

Y E S	SFC Range	Description
	20-29	Conservatorship Investigation
	30-39	Conservatorship Administration
	40-49	Life Support/Board & Care
	60-69	Case Management Support
	70	Client Housing Support Expenditures
	71	Client Housing Operation Expenditures
	72	Client Flexible Support Expenditures
	75	Non-Medi-Cal Capital Assets
	78	Other Non Medi-Cal Client Support Expenditures

RU Target Population	Payor Sources
<input type="checkbox"/> ADULT <input type="checkbox"/> GERIATRICS (Age 60+) <input type="checkbox"/> HIV+ <input type="checkbox"/> MENTALLY ILL/SUBSTANCE ABUSERS (Dually Diagnosed) <input type="checkbox"/> MINORITY <input type="checkbox"/> DEVELOPMENTALLY DISABLED <input type="checkbox"/> CHILDREN (Age 0-17) <input type="checkbox"/> AB3632	<input type="checkbox"/> SF County <input type="checkbox"/> Medi-Cal (not billed on SDMC claims) <input type="checkbox"/> MHSA <input type="checkbox"/> Other : _____ <p style="text-align: center;"><b>Grant Funded</b> (Name &amp; Time Period) (from _____ to _____)</p> <input type="checkbox"/> Federal: _____ <input type="checkbox"/> State: _____ <input type="checkbox"/> Other : _____ <p style="text-align: center;"><b>Work Order</b></p> <p style="text-align: center;">_____</p>

**Part III--Drug and Alcohol Services: Outpatient Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

(If RU is closing)

Description of Service	Procedure Code(s)	Location (Circle applicable)	Max. Minutes	Max. Minutes	SFC	Contract Rate
Group Counseling (Non Medi-Cal)	102	Office Field Phone				
Court Appearance for client	142	Field				
Individual Counseling	151	Office Field Phone				
Group Counseling (Medi-Cal)	152	Office Field Phone				
Assessment (Medi-Cal)	154	Office Field Phone				
Collateral (Medi-Cal)	156	Office Field Phone				
Acupuncture	163	Office				
Crisis Intervention (Medi-Cal)	164	Office Field Phone				
Treatment Planning (Medi-Cal)	167	Office Field Phone				
Case Management	168	Office				
Relapse Prevention	169	Office				
Urinalysis	170	Office				
DBT OP Individual Counseling	171	Office Field Phone				
DBT OP Group Counseling	172	Office Field Phone				
DBT OP Assessment & TRT Planning	173	Office				
DBT OP Collateral	174	Office Field Phone				
DBT OP Crisis Intervention	175	Office Field Phone				
DBT Op Case Management	176	Office				
TB Services	190	Office				
HIV services	191	Office				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_\_\_ Medi-Cal \_\_\_\_\_ General Fund \_\_\_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information:

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  Languages \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

RU# \_\_\_\_\_

**Part III--Drug and Alcohol Services: Residential/ Residential Detoxification Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_  
(RU is Closing)

Place a check mark (✓) to indicate services apply to this RU.

**Residential**

Modality /Description of Service	Procedure Code(s)	Location	Max. Minutes	Max. Minutes	SFC	Contract Rate
Residential Day (Non Medi-Cal)	288	Office				
Residential Day (Perinatal Medi-Cal)	244	Office				

**Residential Detoxification**

Modality /Description of Service	Procedure Code(s)	Location	Max. Minutes	Max. Minutes	SFC	Contract Rate
Resid. Detox (Social Model)	241	Office				
Resid. Detox (Medically Managed)	254	Office				

**FUNDING SOURCE**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

**GRANT REQUIREMENT GUIDELINES**

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_ Medi-Cal \_\_\_ General Fund \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Methadone Detoxification Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_ Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

(✓)	Methadone Detoxification						
	Description of Service	Procedure Code(s)	Location (Circle applicable)	Max. Minutes	Max. Minutes	SFC	Contract Rate
	M Detox Indiv. Couns: Office/ Hosp	301/ 311	Office Field Phone				
	Acupuncture	302	Office Field Phone				
	M Detox Group Couns: Office/ Hosp	312/ 332	Office Field Phone				
	M Detox dosing	321	Office				
	Urinalysis	330	Office				
	TB Services	390	Office				
	HIV services	391	Office				

**FUNDING SOURCE**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

**GRANT REQUIREMENT GUIDELINES**

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_\_\_ Medi-Cal \_\_\_\_\_ General Fund \_\_\_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  Languages \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Methadone Maintenance Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

**Methadone Maintenance**

Modality /Description of Service	Procedure Code(s)	Location (Circle applicable)	Min. Minutes	Max. Minutes	SFC	Contract Rate
MM Individual Couns: Office/ Hosp.	401/ 411	Office Field Phone				
MM Group Couns: Office/ Hosp. (Non Medi-cal)	402/ 432	Office Field Phone				
DBT MM Individual Counseling	403	Office				
DBT MM Group Counseling	404	Office				
MM Group Couns: Office/ Hosp.(Medi-cal)	452/ 472	Office Field Phone				
MM Dosing: Office/ Hosp.	420/ 421	Office Field Phone				
Urinalysis	430	Office				
Acupuncture	414	Office				
TB Services	490	Office				
HIV Services	491	Office				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_\_\_ Medi-Cal \_\_\_\_\_ General Fund \_\_\_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information: \_\_\_\_\_

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Languages \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Drug Specific (specify) \_\_\_\_\_  
 \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Prevention Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_ Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

**Prevention**

Modality /Description of Service	Procedure Code(s)	Location (Circle applicable)	Min. Minutes	Max. Minutes	SFC	Contract Rate
Childcare	507	Office				
Child Early Intervention OP	578	Office Field Phone				
Child Early Intervention Resid.	579	Office Field Phone				
Prevention Education	576	Office Field Phone				
Alternative Services	574	Office Field Phone				
Early Intervention	571	Office Field Phone				
Referral, Screening, Intake	572	Office Field Phone				
Outreach and Intervention	573	Office Field Phone				
IVDU Services	575	Office Field Phone				
Group Intervention	583	Office Field Phone				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_ Medi-Cal \_\_\_ General Fund \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information:

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  Languages \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Clean and Sober Living**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

**Clean and Sober Living**

(✓)	Modality /Description of Service	Procedure Code(s)	Location	Min. Minutes	Max. Minutes	SFC	Contract Rate
	One Day or Less	750	Office				
	Two Days	751	Office				
	Three Days	752	Office				
	More than Three Days	753	Off ice				
	Overnight, Full Day Services	770	Office				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_ Medi-Cal \_\_\_ General Fund \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information:

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  Languages \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Ancillary Services**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

**Ancillary**

Modality /Description of Service	Procedure Code(s)	Location (Circle applicable)	Min. Minutes	Max. Minutes	SFC	Contract Rate
Acupuncture only	781	Office				
Case Management (Ancillary)	782	Office				
CM Assessment/ Screening(Ancillary)	783	Office Field				
Ancillary CM Group	784	Office Field				
TB Services	790	Office				
HIV Services	791	Office				
Perinatal Outreach	N/ A	Office Field				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal Number: \_\_\_\_\_ Cert Date: \_\_\_\_\_  
 County/ State General Fund  HIV Set Aside  Prevention Set Aside  
 Drug Court  DDP  BASN  SACPA  
 Work Order  Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost  Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence (Enter 1, 2, 3 in the corresponding line below.)  
 \_\_\_ Medi-Cal \_\_\_ General Fund \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information:

**TARGET POPULATION**

Youth 12-17  Young Adult 18-29  Adult 30-54  Older Adult 55 and older  
 Men  Women  Transgender FTM  Transgender MTF  
 Gay  Lesbian  Bisexual  MSM  Pregnant/ Postpartum  
 Single Adult  Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  Languages \_\_\_\_\_  
 Homeless  Multi Diagnosis  Criminal Justice Mandate  Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_  Other (specify) \_\_\_\_\_

**Part III--Drug and Alcohol Services: Day Care Rehabilitative(DCR)**

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

**Day Care Rehabilitative(DCR)**

(✓)	Modality /Description of Service	Procedure Code(s)	Location	Min. Minutes	Max. Minutes	SFC	Contract Rate
	Day Care Rehabilitative(DCR)-Non Medi-Cal	898	Office				

**FUNDING SOURCE**

**GRANT REQUIREMENT GUIDELINES**

DRUG Medi-Cal    Number: \_\_\_\_\_    Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal    Number: \_\_\_\_\_    Cert Date: \_\_\_\_\_  
 County/ State General Fund     HIV Set Aside     Prevention Set Aside  
 Drug Court     DDP     BASN     SACPA  
 Work Order     Private Pay  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

1. Grant Fund covers:  Full cost     Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
       \_\_\_ Medi-Cal        \_\_\_ General Fund        \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information: \_\_\_\_\_

**TARGET POPULATION**

Youth 12-17     Young Adult 18-29     Adult 30-54     Older Adult 55 and older  
 Men     Women     Transgender FTM     Transgender MTF  
 Gay     Lesbian     Bisexual     MSM     Pregnant/ Postpartum  
 Single Adult     Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_  
 Homeless     Multi Diagnosis     Criminal Justice Mandate     Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_     Other (specify) \_\_\_\_\_

### Part III--Drug and Alcohol Services: Drinking Diving Programs

RU Name: \_\_\_\_\_

Circle Days of Operation: S M T W TH F S

Hours of Operation: \_\_\_\_\_

Effective Billing Start Date: \_\_\_\_\_

Effective Billing Stop Date: \_\_\_\_\_

Place a check mark (✓) to indicate services apply to this RU.

#### Drinking Driving Program

(✓)	Modality /Description of Service	Procedure Code(s)	Location	Min. Minutes	Max. Minutes	SFC	Contract Rate
	DUI Education & Counseling	N/ A	Office				

#### FUNDING SOURCE

DRUG Medi-Cal      Number: \_\_\_\_\_      Cert Date: \_\_\_\_\_  
 Perinatal Medi-Cal      Number: \_\_\_\_\_      Cert Date: \_\_\_\_\_  
 County/ State General Fund       HIV Set Aside       Prevention Set Aside  
 Drug Court       DDP       BASN       SACPA  
 Work Order       Private Pay  
  
 Grant Name: \_\_\_\_\_  
 Grant Period: From: \_\_\_\_\_ To: \_\_\_\_\_

#### GRANT REQUIREMENT GUIDELINES

1. Grant Fund covers:  Full cost     Partial Cost  
 2. If Grant covers partial cost indicate the billing precedence  
 (Enter 1, 2, 3 in the corresponding line below.)  
       \_\_\_ Medi-Cal            \_\_\_ General Fund            \_\_\_ Grant  
 3. Grant applied to a \_\_\_\_\_ target population.  
 4. Other relevant information:

#### TARGET POPULATION

Youth 12-17       Young Adult 18-29       Adult 30-54       Older Adult 55 and older  
 Men               Women               Transgender FTM       Transgender MTF  
 Gay               Lesbian               Bisexual               MSM               Pregnant/ Postpartum  
 Single Adult       Women & Children/ Families  
 Cultural/ Ethnic Groups \_\_\_\_\_       Languages \_\_\_\_\_  
 Homeless       Multi Diagnosis       Criminal Justice Mandate       Drug Specific (specify) \_\_\_\_\_  
 Neighborhood (specify) \_\_\_\_\_       Other (specify) \_\_\_\_\_

### Part IV--Attachments, Signatures and Distribution

Check off as attached:

- \_\_\_\_\_ CPT Code Crosswalk for providers who will be reimbursed on the basis of claims submitted on HCFA1500 (MHS only).
- \_\_\_\_\_ CRDC Worksheet (MHS only)
- \_\_\_\_\_ Contract Budget Summary (DAS only)
- \_\_\_\_\_ Fire clearance certificate (required for all new Organizational Providers)
- \_\_\_\_\_ NPI notification letter (National Provider Identifier - mandatory starting 1/2007)
- \_\_\_\_\_ Medicare Provider Certification Letter (MHS only)

**Please note:**

Provider information or other circumstances for the Reporting Unit that may affect billing, for examples; the RU is County-funded thru a Work Order, Client services are funded by a Grant, Clients served are a Special Population or eligibility category, the RU is for tracking purposes only and no services will be entered, etc. Please attach supporting documents when appropriate or other pertinent information related to BIS set-up for these special circumstances.

<p><b>Reporting Unit Notes:</b></p> <hr/> <hr/> <hr/>
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**Signatures**

Signature signifies approval of **New or Changes** in Provider information contained on this form:

_____	_____
Completed by CBHS Program Manager (Monitor)	Date
_____	_____
Approved by Age Director or SOC Services Director	Date
_____	_____
Approved by Assistant Director, for SOC Contract Coordination	Date

## **Distribution List**

1. BHBIS, 1380 Howard St., 3<sup>rd</sup> Floor, Pat Reynolds (MHS), Estifanos Tsegay (DAS)
2. Program Review, Compliance & Performance, 1380 Howard St., 4<sup>th</sup> Floor, Carlos Balladares
3. Data Manager, 1380 Howard St., 2<sup>nd</sup> Floor, Jose Castro
4. Compliance & Performance, 1380 Howard St., 2<sup>nd</sup> floor, Jim Gilday
5. Manager, Contracts Unit, 1380 Howard St., 4<sup>th</sup> Floor (only if the Provider is a contractor).
6. Fiscal Cost Reports, 101 grove St. Room 110, Annabel Martinez
7. BHIS, 1380 Howard St., 3<sup>rd</sup> Floor, Nan Dame
8. Children's Programs, 1380 Howard St., 5<sup>th</sup> floor, Philip Tse
9. Adult & Older Adult, 1380 Howard St., 5<sup>th</sup> floor, Shirley Giang
10. Contract Compliance, 1380 Howard St., 4<sup>th</sup> floor, Duane Einhorn
11. Other Program Managers and lead Contract Administrator as listed on this form
12. CBHS Program Manager or Contract Monitor retains a file copy
13. Quality Management Unit, 1380 Howard St., 5<sup>th</sup> Floor (Provider database)
14. Billing Unit, 1380 Howard St., 3<sup>rd</sup> Floor, Chi Phan (for Medicare billing as a payor source)