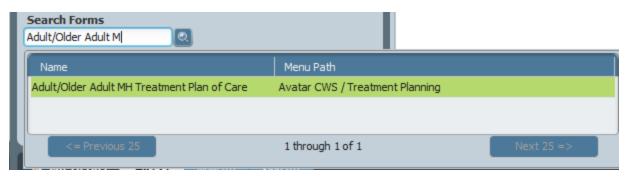# Avatar User Guide : Adult/Older Adult MH Treatment Plan of Care
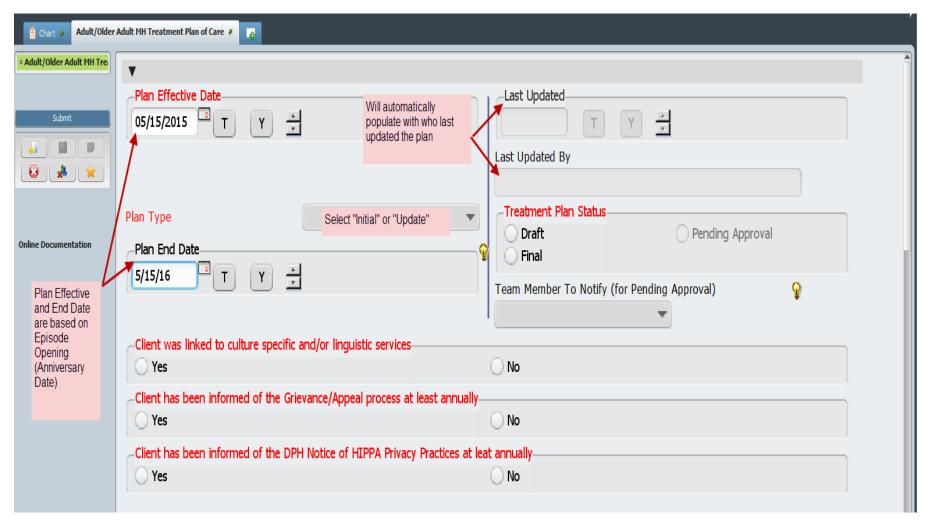
February 11, 2016

Overview

- **Purpose:** The purpose of the manual is to walk you through the new Adult/Older Treatment Plan of Care in the Avatar EHR System.
- Rational: The reason for moving to a new version of the treatment plan is to bring us into alignment with optimizing our use of electronic records with a focus on being able to use standardized fields in order to communicate in a meaningful way across our system.
- **Menu Path:** Avatar CWS>Treatment Planning>**Adult/Older Adult MH Treatment Plan of Care**
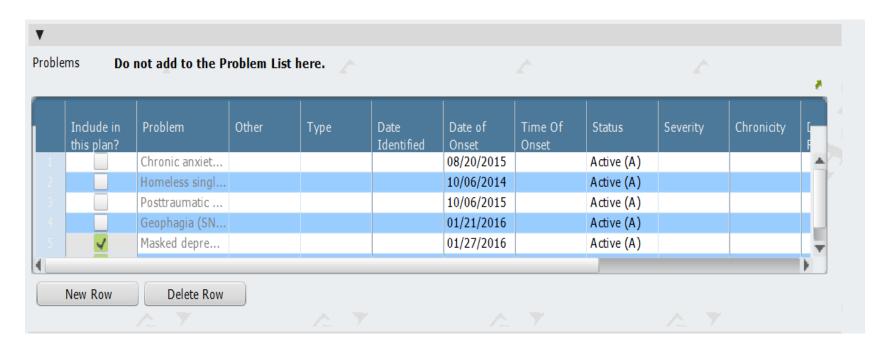
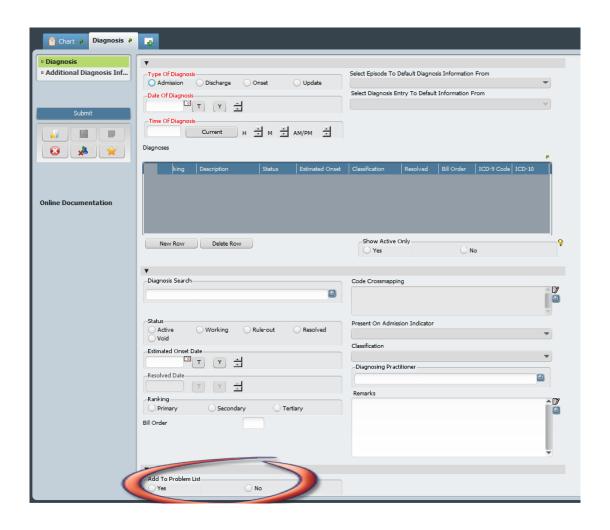# Starting the Adult/Older Adult MH Treatment Plan of Care
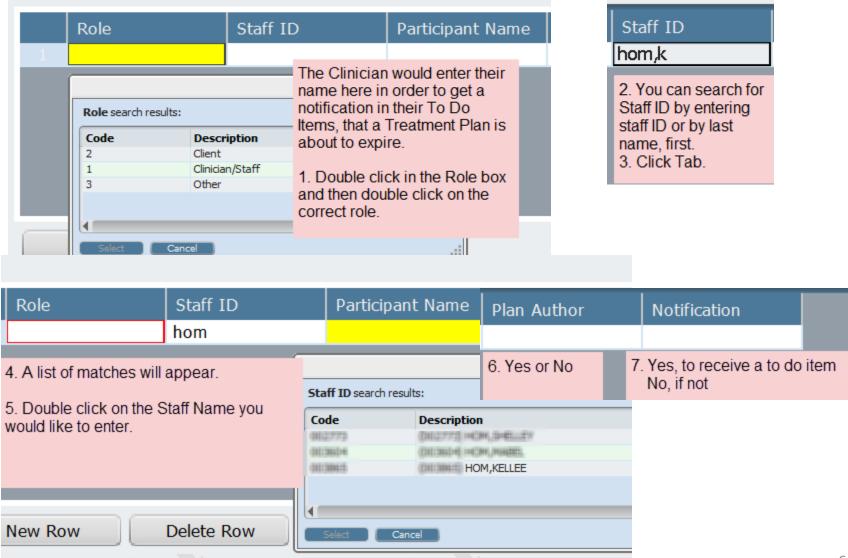
Treatment Plan Problem List

The federal government, as part of Meaningful Use, have required that problems be listed in a standardized format. They have adopted the Standardized Nomenclature Of MEDicine (SNOMED) codes. You can push a diagnosis to the problem list from the Diagnosis screen. It is also possible to add Problem codes here or once you launch the plan.

▼

Problems   **Do not add to the Problem List here.**

	Include in this plan?	Problem	Other	Type	Date Identified	Date of Onset	Time Of Onset	Status	Severity	Chronicity	
1	☐	Chronic anxiet...				08/20/2015		Active (A)			
2	☐	Homeless singl...				10/06/2014		Active (A)			
3	☐	Posttraumatic ...				10/06/2015		Active (A)			
4	☐	Geophagia (SN...				01/21/2016		Active (A)			
5	☑	Masked depre...				01/27/2016		Active (A)			

New Row   Delete Row

Diagnosis

Optional: Plan Participants

Role	Staff ID	Participant Name
1		

Role search results:

Code	Description
2	Client
1	Clinician/Staff
3	Other

Select   Cancel

The Clinician would enter their name here in order to get a notification in their To Do Items, that a Treatment Plan is about to expire.

1. Double click in the Role box and then double click on the correct role.

Staff ID
hom,k

2. You can search for Staff ID by entering staff ID or by last name, first.
3. Click Tab.

Role	Staff ID	Participant Name	Plan Author	Notification
	hom			

4. A list of matches will appear.

5. Double click on the Staff Name you would like to enter.

Staff ID search results:

Code	Description
00:277:	(00:277: HOM, SHELLEY
00:36D4	(00:36D4 HOM, MABEL
00:3843	(00:3843) HOM, KELLEE

Select   Cancel

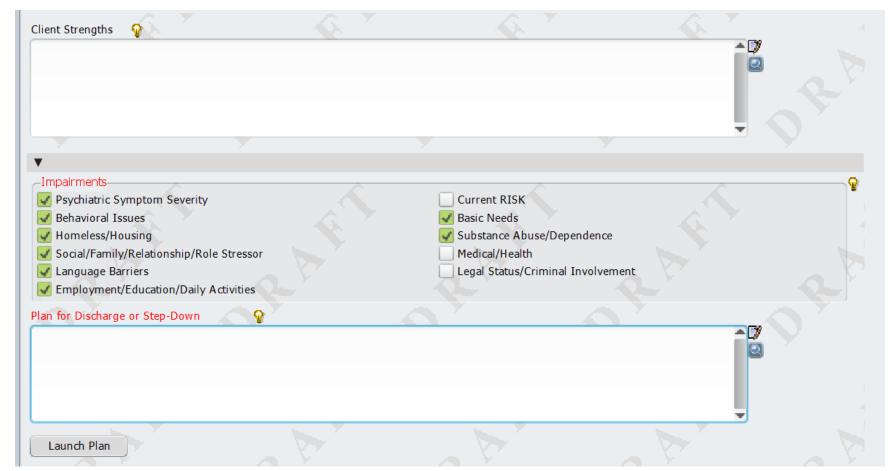6. Yes or No

7. Yes, to receive a to do item
No, if not

New Row   Delete Row

6

Optional: Plan Participants

- You can enter other participants, for example, other staff members, family members, etc.
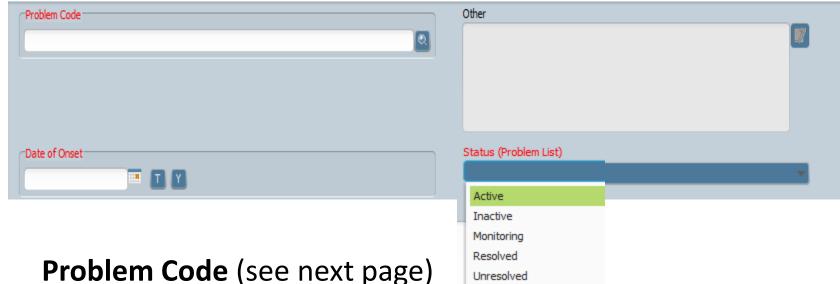
Strengths, Impairments, and Plan for Discharge

Treatment Plan – Problem

Components of the Problem Section

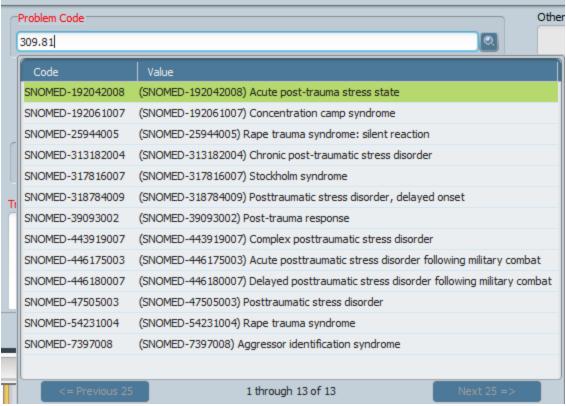- The following sections will populate the Problem List

Problem Code (see next page)

Other only becomes active if the Problem Code is "Other"
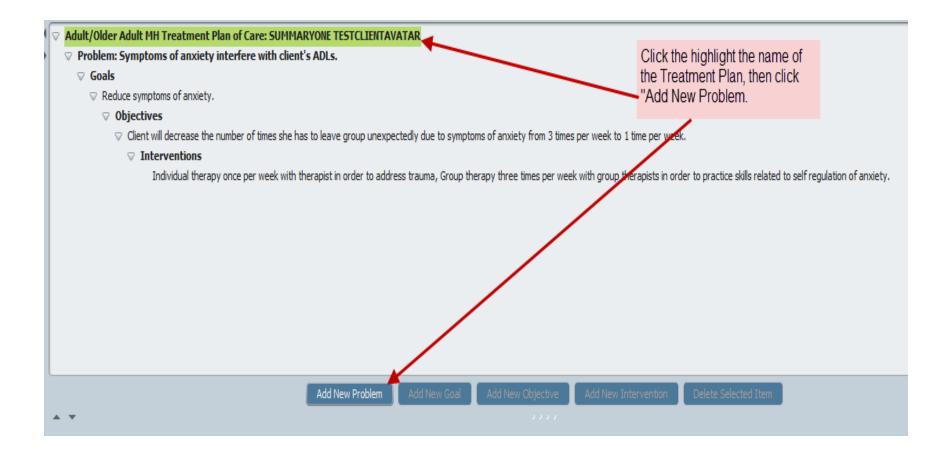
Date of Onset can be date of assessment

Status if Inactive or Resolved are selected they will drop off the list in future TPOCs
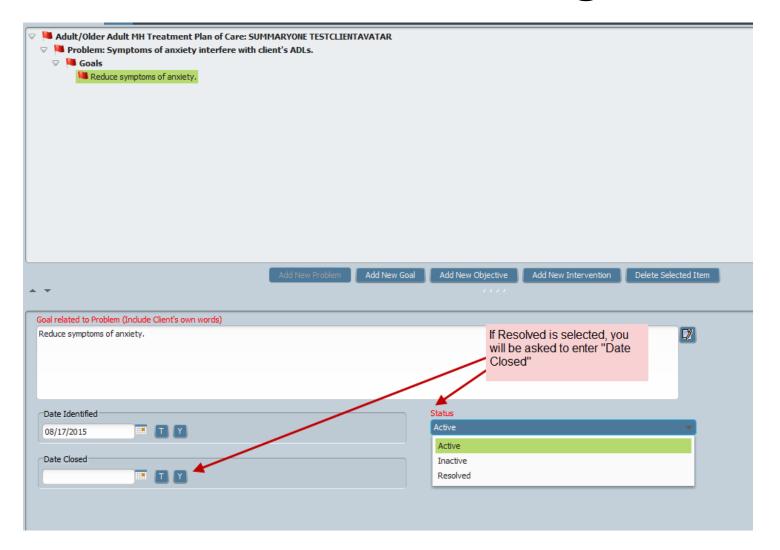
Components of the Problem Section

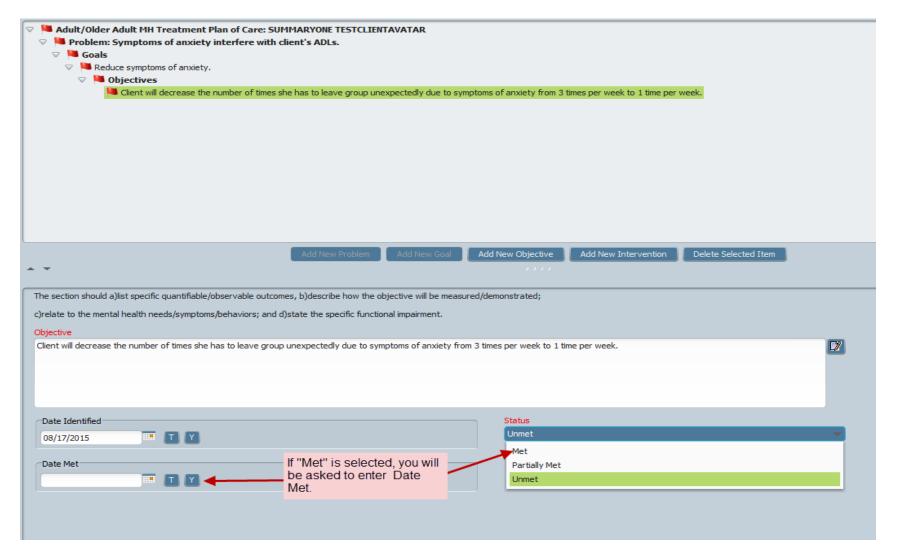- Problem Code: You can search by DSM IV, DSM 5, ICD 9, ICD 10 description or code. It will display a SNOMED code.

Treatment Plan – Adding Additional Problems

Adult/Older Adult MH Treatment Plan of Care: SUMMARYONE TESTCLIENTAVATAR

Problem: Symptoms of anxiety interfere with client's ADLs.

Goals

Reduce symptoms of anxiety.

Objectives

Client will decrease the number of times she has to leave group unexpectedly due to symptoms of anxiety from 3 times per week to 1 time per week.

Interventions

Individual therapy once per week with therapist in order to address trauma, Group therapy three times per week with group therapists in order to practice skills related to self regulation of anxiety.

Click the highlight the name of the Treatment Plan, then click "Add New Problem.

Add New Problem   Add New Goal   Add New Objective   Add New Intervention   Delete Selected Item
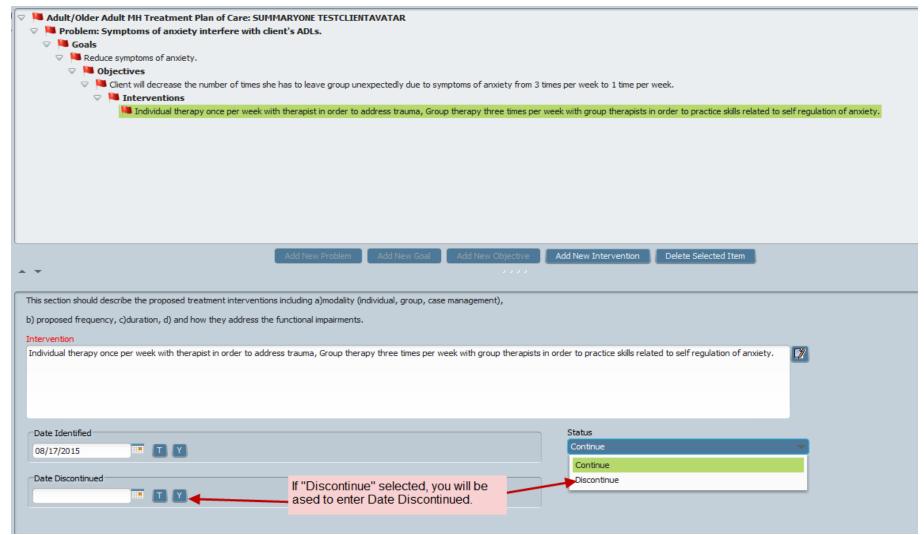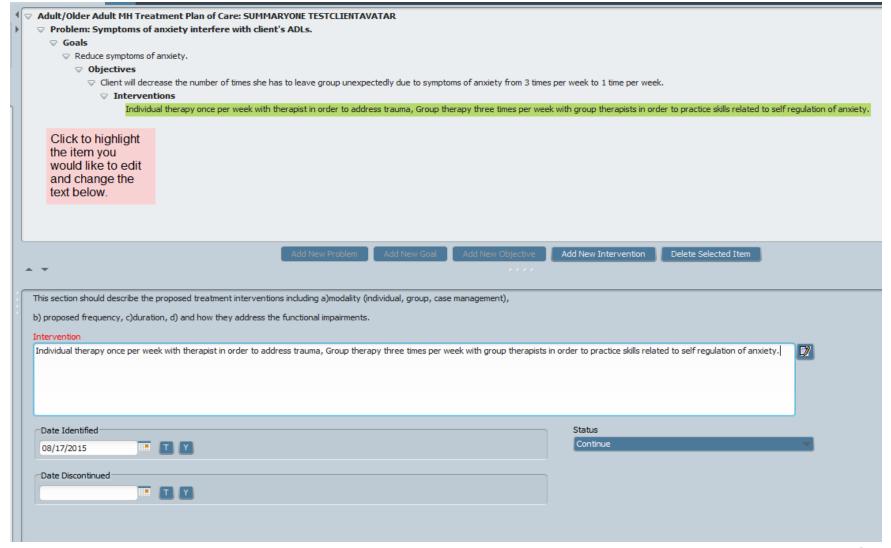
Treatment Plan - Adding a Goal

Treatment Plan – Adding an Objective

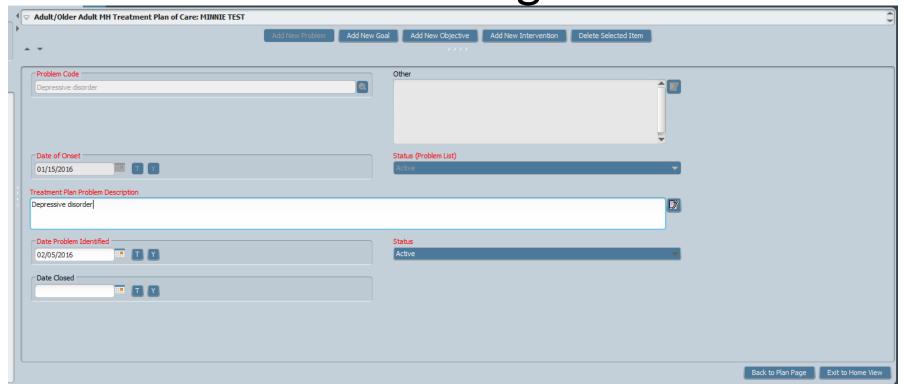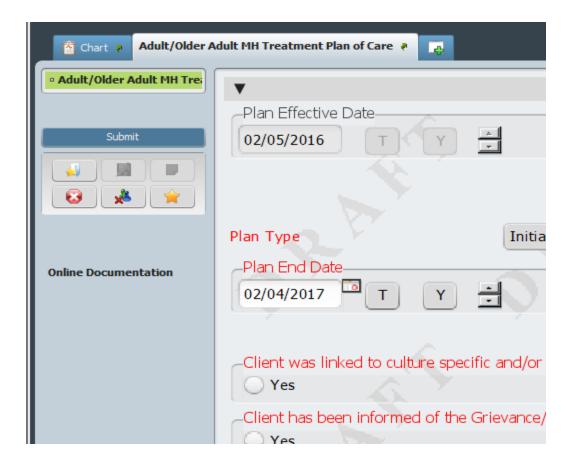# Treatment Plan – Adding an Intervention

Treatment Plan – Editing Items

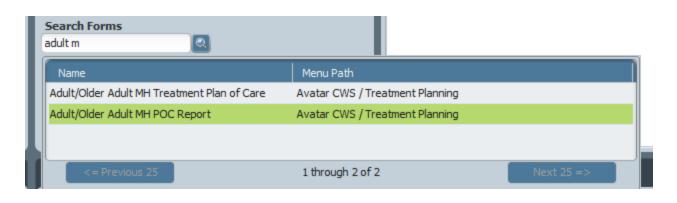Adult/Older Adult MH Treatment Plan of Care: SUMMARYONE TESTCLIENTAVATAR
Problem: Symptoms of anxiety interfere with client's ADLs.
Goals
Reduce symptoms of anxiety.
Objectives
Client will decrease the number of times she has to leave group unexpectedly due to symptoms of anxiety from 3 times per week to 1 time per week.
Interventions
Individual therapy once per week with therapist in order to address trauma, Group therapy three times per week with group therapists in order to practice skills related to self regulation of anxiety.

Click to highlight the item you would like to edit and change the text below.

| Add New Problem | Add New Goal | Add New Objective | Add New Intervention | Delete Selected Item |

This section should describe the proposed treatment interventions including a)modality (individual, group, case management),

b) proposed frequency, c)duration, d) and how they address the functional impairments.

Intervention
Individual therapy once per week with therapist in order to address trauma, Group therapy three times per week with group therapists in order to practice skills related to self regulation of anxiety.

Date Identified
08/17/2015   T Y

Status
Continue

Date Discontinued
          T Y

Treatment Plan – Deleting Items

Adult/Older Adult MH Treatment Plan of Care: SUMMARYONE TESTCLIENTAVATAR
▽ **Problem: Symptoms of anxiety interfere with client's ADLs.**
  ▽ **Goals**
    ▽ Reduce symptoms of anxiety.
      ▽ **Objectives**
        ▽ Client will decrease the number of times she has to leave group unexpectedly due to symptoms of anxiety from 3 times per week to 1 time per week.
          ▽ **Interventions**
            Individual therapy once per week with therapist in order to address trauma, Group therapy three times per week with group therapists in order to practice skills related to self regulation of anxiety.

You must delete starting from the bottom. In order to delete an objective, you must first dlete the intervention that is attached to it.

Click to highlight the bottom level item and then select "Delete Selected Item"

| Add New Problem | Add New Goal | Add New Objective | Add New Intervention | Delete Selected Item |

This section should describe the proposed treatment interventions including a)modality (individual, group, case management),

b) proposed frequency, c)duration, d) and how they address the functional impairments.

Intervention

Individual therapy once per week with therapist in order to address trauma, Group therapy three times per week with group therapists in order to practice skills related to self regulation of anxiety.

Date Identified
08/17/2015 T Y

Status
Continue

Date Discontinued
T Y

Treatment Plan – Submitting and Saving

Treatment Plan – Submitting and Saving

Printing the TPOC
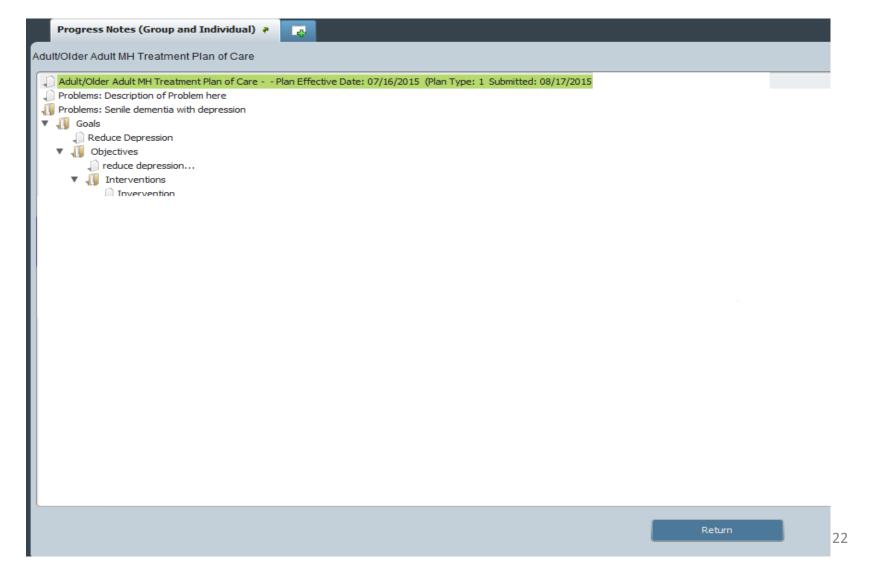
Progress Notes – Selecting TP item Note Addresses

Progress Notes – Selecting TP item Note Addresses (cont)

Progress Notes – Selecting TP item Note Addresses (cont)

Note Addresses Which Treatment Plan Problem

```
Problems-> Senile dementia with depression
Goals-> Reduce Depression
Objectives-> reduce depression...
```