



Edwin M. Lee
 Mayor

Avatar Bulletin

Psychiatric Treatment Plan of Care Due Widget and Reports

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BHS Policy for Treatment Plan of Care Timelines



According to BHS Policy and contract performance initiatives all clients will have an initial Treatment Plan of Care (TPOC) completed and entered to Avatar within 60 days after the admission date (episode opening). Thereafter, an updated TPOC is due on the anniversary of the admission date. For example, if the admission date entered to Avatar is 2/1/2015, an updated TPOC is due by 2/1/2016 – one year after the admission date.

Updated Psychiatric TPOC Widget Now Available

To support the BHS Policy stated above, use of the admission anniversary date as the Treatment Plan of Care Due Date is now in effect for all three types of Treatment Plans:

- Psychiatric Treatment Plan of Care
- Adult/Older Adult MH Treatment Plan of Care
- CYF 0/18 Treatment Plan of Care

Client Name & Number	Episode	Admission Date	Last POC Finalized	Next POC
 Client Name and BIS# will be listed here	7	03/11/2010	01/27/2015	EXP 03/11/2015
	2	01/03/2012	09/14/2015	EXP 01/03/2016
	3	10/14/2008	03/04/2015	EXP 10/14/2015
	16	06/18/2013	03/10/2015	EXP 06/18/2015
	7	11/30/2015	No Plan Created	N/A
	2	03/12/2010	Draft	N/A
	1	03/10/2014	Draft	N/A
	1	03/17/2011	07/21/2015	03/17/2016
	2	03/22/2010	10/05/2015	03/22/2016
	2	04/21/2009	12/08/2015	04/21/2016
	6	04/27/2015	05/29/2015	04/27/2016
	5	05/25/2011	08/03/2015	05/25/2016
	3	05/30/2014	07/13/2015	05/30/2016
	6	06/18/2010	06/29/2015	06/18/2016
	15	06/27/2014	09/14/2015	06/27/2016
	1	09/07/1995	10/27/2015	09/07/2016
	5	11/04/2014	11/16/2015	11/04/2016
	3	11/08/2010	01/26/2016	11/08/2016

 Plan Status or Finalized Date
  Next POC Due Date

Psychiatric TPOC Widget Highlights

- The widget is available to prescribers.
- The widget lists client for whom the prescriber is identified as the Admitting/Primary Clinician in Avatar.
- The widget includes all clients with an open admission.
- Widget includes client name/ID, admission date, date the last POC was finalized, date the next POC is due.
- If prescriber practices in multiple programs, all clients will be included.

Updated Psychiatric TPOC Reports Now Available

The following Psychiatric TPOC Due reports have also been modified to conform to the new model for calculating the due date – one year from the admission date. These reports are:

- Psychiatric POC Due by Clinician Rpt
- Psychiatric POC Due by Clin, Supvr Rpt
- Psychiatric POC Due by Prog/Staff Rpt

Need Help?

- If you need assistance, please contact the Avatar Help Desk at 415-255-3788 or via e-mail at avatarhelp@sfdph.org
- If you have questions about the CBHS policy, please contact Lisa Inman, MD; Lisa.Inman@sfdph.org or (415) 255-3418