## **BHS ANSA/CANS Certification Instructions**

All clinicians who are completing the ANSA or the CANS assessments to AOA and CYF consumers must be certified to use the tools. Clinicians must be certified within 30 days after being hired for a Program and then recertified annually. Although clinicians may want to complete the certification training for the particular tool they use (i.e., the ANSA, the CANS 0 - 5 or 6 - 20), certification on **any** of the instruments certifies the user for use of **all** instruments. For example, someone who has completed the certification process for the ANSA is considered to be certified to use the CANS and vice versa. The recertification due date varies for each user depending on the date of your last certification (e.g., if you became certified 11/12/23 then your next certification date is on 11/12/24 and so forth). The TCOM website will send you a reminder email a week before your certification expires. Please get recertified ASAP; otherwise, your <u>account will be deactivated if you do not complete recertification within 90 days of the reminder.</u>

Please make sure you complete certification on one of the following compatible web browsers: Google Chrome, Firefox, Safari or Microsoft Edge. Most likely you will experience technical issues if using an outdated version of Internet Explorer.

To register for an account or to obtain your ANSA/CANS Certification (approx. 3-4 hours), follow the <u>Registration</u> and/or <u>Certification</u> directions below.

To update your account settings, view the Managing Your Account directions at the end of the document.

To retrieve a forgotten password or to reactivate your account visit <u>Retrieving Your Password or Reactivating</u> <u>Your Account</u> for information.

## Registration and/or Certification:

1) Register for an account or log into your existing account.

- a. If this is the first time you are getting certified for the CANS/ANSA in San Francisco: register for an account here <u>https://www.schoox.com/academy/CANSAcademy/register</u>. Note: If you were already registered at the old canstraining.com website, skip to <u>step b.</u> below.
  - 1. Enter your information.

Frequently Asked Ques How To Need help? Contact Us	tions	For help with registration and other TCOM related Content, visit our YouTube page:
If you don't have an acc	count fill the form bell	ow to sign up
First Name		Select your Language 🗸
Last Name		InSyst # / HCS ID / Staff ID
Email		Phone
Password		
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Send questions to: Winnie Chow from Quality Management, Behavioral Health Services at winifred.chow@sfdph.org, 415.255.3981

- a) For Country, select United States of America. For Regional Designation, select California.
- b) In the Choose Agency field, there several agencies listed after filtering for Country and Regional Designation. As a result, only a partial list of agencies to select from is visible in the drop down menu.
  - i. If you know the name of your agency, type it in the search bar within the Choose Agency field. Agency names will auto-populate. Locate and select your agency.
  - ii. If you cannot locate your agency name, type "San Francisco County" in the search bar. The field will auto-populate with all programs associated with San Francisco County.
  - iii. View <u>Appendix A</u> for a list of current San Francisco County agencies available for selection.
- c) In the License # / HCS ID / Staff ID field, enter your San Francisco BHS Staff ID number, which is the same as your Provider ID number. This will help Quality Management match your Schoox's (TCOM training) account to your provider information in Avatar.
- d) View Instructions for finding Staff ID
- Remember to record your username and password, as it will be needed for recertification in the following years.
- 3. Select the *I'm not a robot* box (unless you are a robot)
- 4. Click Sign Up Now. Skip to step 2) of these directions to continue.
- b. **Existing users:** Users who previously had an account at the old canstraining.com website will use this link to log in <a href="https://www.schoox.com/login.php">https://www.schoox.com/login.php</a>
  - 1. If you are an existing user logging onto the Schoox platform for the first time, enter the following:
    - a. For Email or Username, enter the email address used on the previous platform Learner Nation
    - b. For password, enter the word "password".
      - i. Do enter the password used with your Learner Nation account.
      - ii. Do not select Forget Password and enter the temporary password sent to you.
    - c. Select green "Login" button
    - d. You will be asked to create a temporary password. Though it states temporary, you may keep it as your permanent password. You will not be prompted to create another one at a later time.
    - e. You will be asked to select your agency. For helpful tips selecting agency, see step b) above.

2. If you are an existing user who has logged onto the Schoox platform at least once, enter your email/username and password. Select the green "Login" button.

SHEET .	john praed
Please Log In , or	<u>Sign Up</u> .
Email or Username	
Password	AL COLOR
	Login
Forgot	your password?
Contact TCC	OM Training Support
Visit and subscribe more TCOM	e to The TCOM Channel for I tips and resources!

2) Congratulations! You are now logged into your account. Hover your curser over Training on the top of the page and select Courses.

- a. If you do not see a list of available training courses, you will need to purchase a course bundle first.
  - 1. Hover over Training and select Bundles
  - 2. Select California, Behavioral Health- San Francisco County
  - 3. Click on Purchase
  - 4. All CANS and ANSA training courses will load to your Course Catalogue list in the Courses section.

My Training Courses Inline and In-Class Training Courses open for you to ou take	take Online bundles open for you to take	Events Instructor-led events you can Join	Credentialing Materials Credentialing Materials open for you to take	Coaching Sessions Scheduled coaching session that you are a part of
Academy Bundles			(GMT-08:00 St	0T) Pacific Time, Los Angeles Tim
Q. Search (minimum 3 characters)				Categories
				✓ General
Creation Date (Newest - Oldest)			×	All Bundles
				Without Category
			≡ Ⅲ	California
California, Behavioral Health- San Francisco County By Lauren Mergen				

3) Select the training course link you need to complete from the Course Catalogue list to be redirected.

- a. You do not have to complete the training in one sitting. Feel free to stop and resume at a later time. Your work automatically saves. The only exception is the final step of the training, the final vignette exam. Once you enter this step, you have two hours to complete it.
- b. You are not required to complete all steps for certification, only the final vignette exam. However, it isstrongly recommended that new users review all training content prior to taking the final exam.

4) Prior to starting the training, select the Supplemental Materials icon on the course toolbar to download the Manual and supporting documents. You may find it helpful to reference the material throughout the training.

Home Me Training Content I	Manage My Schoox		en 🍇 🖸 🖙 🙂
VIDEO         Image: Continue with Step 1         About       Steps         Supplemental materials	Course San Francisco Sa Steps @ 5 Supplement Total Progress	D County ANSA 1.0	1 time(s) ③
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ANSA User Tip Sheet	San Francisco County ANSA 1.0 Manual	San Francisco County ANSA 1.0 Form	TCOM Needs and Strengths

5) Select the Steps icon from the same toolbar to access the course training. To begin the training, click on Step 1.

6) Once you have completed a step, exit the window. The step icon will indicate "Completed!" and turn green. You may move on to the following step. Continue this process until the end of the training. *Note that you do not have to complete the steps in order.* 

VIDE	🕲 38 Steps 🐨 5 Supplemental materials Drop	o out
continue with	Step 3	Time 0:01:24 🤡 Completed 1 time(s) 💿
3 Steps Supplem	ntal materials Discussion Board	
Domains:		* Suggested Order
	Domain 1 Introduction to Training     Discussion Board () (1) Supplemental Material     Your progress () Time spenc 0.01:16	Step 1 Completed
INTRODUCTION	J Dormain 2 Introduction ♥ Discussion Board ♥ (3) Supplemental Materials Your progress ♦ ↑ Time spen: 000.08	Step 2 Completed
	Domain 3 TCOM Overview: Five Decision Points of Care	Step 3 Pending!

- For those who are re-certifying, all or some of the training step icons will already appear with "Completed!" in green. They will permanently remain this way regardless if your certification has expired or not.
  - i. Select any step you would like to review
  - ii. For the final vignette exam module, select the blue "Retake Vignette" button

7) For quiz modules, you will be redirected to the Review page after submitting all your answers. Select any question you answered incorrectly to review the suggested rating. For example, in the screenshot below, I chose a "3" for Adjustment to Trauma, which is flagged as incorrect.

Your 72% (8/11) Passing 5core: 70%	(8/11) points
Congratulations, you have passed the Behavioral Health Needs Domain summar	y quiz!
Questions	Statu
Psychodis: A young woman appears to be responding to stimuli that you do not think is there. She is withdrawn and somewhat unusual in her interactions with you.	~
<ol> <li>Psychosis: A young woman appears to be responding to stimuli that you do not think is there. She is withdrawn and somewhat unusual in her interactions with you.</li> <li>Depression: Paul is so down that he ends up staying in bed all day. He has lost significant amounts of weight because he has no appetite. His friends have not spoken to him in weeks as he will not answer their calls.</li> </ol>	~
<ol> <li>Psychosis: A young woman appears to be responding to stimuli that you do not think is there. She is withdrawn and somewhat unusual in her interactions with you.</li> <li>Depression: Paul is so down that he ends up staying in bed all day. He has lost significant amounts of weight because he has no appetite. His friends have not spoken to him in weeks as he will not answer their calls.</li> <li>Anxiety: Over the past several days. Mike has been worried about his grandfather's health and he is a little distracted at work.</li> </ol>	
<ol> <li>Psychodis: A young woman appears to be responding to stimuli that you do not think is there. She is withdrawn and somewhat unusual in her interactions with you.</li> <li>Depression: Paul is so down that he ends up staying in bed all day. He has lost significant amounts of weight because he has no appetite. His friends have not spoken to him in weeks as he will not answer their calls.</li> <li>Anxiety: Over the past several days. Mike has been worried about his grandfather's health and he is a little distracted at work.</li> <li>Adjustment to Trauma: A young woman was mugged late one night. She is now afraid to walk the streets at night time. Sometimes</li> </ol>	~ ~ ~ ×

#### When I click on it, I get the explanation below.

or the course: San Francisco County ANSA 1.0	Back	to course	Back to review
4 Question (4/11)			
Adjustment to Trauma: A young woman was mugged late one night. She is now afraid to walk the streets at night time. Sometim mugging.	ies she has nigh	tmares about	the
Answers	Correct	Yours	Review
▲ °		0	~
<b>B</b> 1		0	~
C 2 Feedback: Correct!	~	0	x
3 Feedback: The recommended response is 2 because a young woman was mugged late one night. She is now afraid to walk at night and is having nightmares.		۲	x

- a. You may review additional questions by selecting the corresponding numbers at the bottom of the screen.
- b. Select the black "Back to review" button, then the blue "Retake Exam" button to retake the quiz or select the blue "Back to course" button to resume the training.
- 8) The second to the last step of the training is the Practice Vignette step.
  - a. Completing a practice vignette, though optional, is recommended in preparation for the final vignette exam.
  - b. There is no limit to the number of practice vignettes you take.
  - c. This is the only step that you are not required to view, complete or pass for certification.
- 9) The last step of the training is the final vignette exam.
  - a. You must complete and pass this step for certification.

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- b. You have an unlimited number of attempts available to pass the final vignette.
- c. Read Vignette Assumption, then select the blue "Start Vignette" button in the center of the page. For those recertifying, you will see a blue "Retake Vignette" button instead.
- d. Once you enter this step, you have 2 hours to complete it.
- e. You can navigate through all sections of the final exam by using the green "Previous Section" or "Next Section" buttons at the top right corner. Don't forget to hit the blue "Finish" button to officially submit your exam.
- f. A passing score means obtaining a coefficient of .70 or higher. Thus, when testing you will not lose a lot of credit for being 1 point off here and there but you will lose a lot of credit for being consistently 2 or 3 points off.
- g. After you become certified, keep a copy of the certificate for your records. Give a copy to your supervisor depending on department policies.

## Managing Your Account

1) A month before your certification expires, the website will send you a reminder email. It is important to keep your information up to date in the system.

- a. To edit account:
  - 1. Hover your curser over Me on the top of the page and select My Settings.

Home Me Tra	ining Content Manage My Schoox	EN 48%, 100 CP (U)
My Profile Go to your Academy profile	My ePortfolio         My Certificates         My Settings           Your Academy accomplishments         See Certificates you ean ed         Change your acc	count settings
	Online Academy	
Hi Sarah!		
Course in pro	gress	
ND G	San Francisco County CANS 0-4 1.0	Domain 1
Survey State	Completed 0 of 30 steps	
O target at the		Time to complete: 00:01:16

- 2. Select My Account on the left side of the page
- 3. You have the option to update your email address or change your account password.
- 2) To view current and past certificates:
  - a. Hover your curser over Me on the top of the page and select My Certificates.

## **Retrieving Your Password or Reactivating Your Account**

1) Should you forget your password, do not create a new account.

a. Instead click "Forgot Your Password?" on the login page and the site will email you a reset password.

b. It should take about a minute for the site to email you a reset password. Follow instructions provided in the email.

2) If you have not recertified within 90 days of your certification expiration date, your account will be deactivated. You will need to contact the site to have it reactivated because you will not be able to create a new account under the same email address.

- a. Email BHS-SF Administrator at winifred.chow@sfdph.org for assistance.
- b. You may email the TCOM support site for reactivation at <a href="mailto:support@TCOMTraining.com">support@TCOMTraining.com</a> or email the Praed lead directly, Lauren Schmidtat <a href="mailto:lschmidt@chapinhall.org">lschmidt@chapinhall.org</a>
- c. Please give the site at least 24 hours to respond.

### Appendix A

#### San Francisco County Agencies

Note: some agencies are misspelled – we are working with the website to correct these.

1380-Admin - San Francisco County A Better Way - San Francisco County A Woman's Place - San Francisco County AARS - San Francisco County AIIM Higher - San Francisco County Alternative Family Services - San Francisco County Asian Americam Recovery Services - San Francisco County Baker Places - San Francisco County Bay Area Addiction Research and Treatment - San Francisco County Bay Area Training Academy Services - San Francisco County Bayview Hunters Point MH - San Francisco County Bayview YMCA Family Resource Center-San Francisco County Behavioral Health Access Center - San Francisco County Boys and Girls Club - San Francisco County Castro Mission Health Center - San Francisco County Catholic Charities SF Boys Home- San Francisco Center on Juvemile and Criminal Justice - San Francisco County Central City Older Adults - San Francisco County Child Crisis - San Francisco County Chinatown Child Development Center - San Francisco County Chinatown North Beach MH - San Francisco County Citywide Case Management & Community Focus - San Francisco County Community Housing Partnership - San Francisco County Community Works West - San Francisco/Alameda County Community Youth Center - San Francisco County Conard House - San Francisco County Crisis Response Services - San Francisco County Curry Senior Center - San Francisco County Department of Public Health - San Francisco County Edgewood - San Francisco County Epiphany - San Francisco County Episcipal Community Services - San Francisco County Family Builders - San Francisco County Family Mosiac Project - San Francisco County Family Service Agency - San Francisco County Felton Institute FSA - San Francisco County FMP-Bayview - San Francisco County Foster Care Mental Health - San Francisco County Fred Finch - San Francisco County FSA-Full Circle - San Francisco County

HAFCI - San Francisco County Healthright 360 - San Francisco County Homeless Children's Network - San Francisco County Homeless Prenatal - San Francisco County Huckleberry - San Francisco County Hyde St. - San Francisco County Infant Parent Program - San Francisco County Instituto Familiar de la Raza - San Francisco County Jewish Family Children's Services - San Francisco County LHH Dept. of Psychiatry - San Francisco County McAuley - San Francisco County Mission ACT - San Francisco County Mission Family Center - San Francisco County Mission Mental Health - San Francisco County Native American Health Center - San Francisco County Oakes - San Francisco County **OMI Family Center - San Francisco County OTTP - San Francisco County** Pacific Clinics - San Francisco County Progress Foundation - San Francisco County RAMS - San Francisco County **ROYAL - San Francisco County** S. Van Ness Adult Behavioral Health Services - San Francisco County Safe & Sound - San Francisco County Safe and Sound- San Francisco County SAGE Project - San Francisco County San Francisco County Human Services - San Francisco County San Francisco Lesbian Bisexual Gay Transgender Community Center - San Francisco County San Francisco Unified School District - San Francisco County SECFTC - San Francisco County Seneca Center - San Francisco County Seneca Connections - San Francisco County Seneca Potrero - San Francisco County SF FIRST - San Francisco County SFBGH - San Francisco County SFCBH - San Francisco County SFGG (EDCM) - San Francisco County South of Market MH - San Francisco County Southeast Child and Family Therapy Center - San Francisco County Southeast Mission Geriatric - San Francisco County SPY - San Francisco County St. James Infirmary-San Francisco County St. Vincent's - San Francisco County Stonewall Project - San Francisco County Sunset Mental Health Clinic - San Francisco County

Swords to Plowshares - San Francisco County Targeted Case Management - San Francisco County Thunder Road - San Francisco County Transitional Youth Services - San Francisco County UCSF Aliiance Project - San Francisco County UCSF Center on Deafness - San Francisco County UCSF Citywide Forensics - San Francisco County UCSF Infant-Parent Program- San Francisco UCSF-CAS - San Francisco County UCSF-CASARC - San Francisco County Unity Care-San Francisco County Walden House - San Francisco County WestCoast's Therapeutic-Collaborative Assessment-San Francisco County Westside-ACT - San Francisco County Westside-Ajani - San Francisco County Westside-CalWorks - San Francisco County Westside-CS - San Francisco County YMCA-Urban Services - San Francisco County Youth Service Bureau of The YMCA - San Francisco County

## Instructions for finding Staff ID

The following three version of the Caseload report will provide Staff ID information:

Caseload by Clinician Report – a clinician can run this themselves

Caseload by Clinician, Supervisor Report – a supervisor can run this for their supervisees

Caseload by Program/Staff Report – a program director can run this for the whole program

In Forms and Data, Type in "Caseload by Clinician"

Select Caseload Type = Admitting Practitioner/Primary Clinician

Click "Process"

### Examples: Caseload by Clinician Report

Caseload by Clinician Report 🔹 🌉		
Caseload by Clinician Re  Process	Admitting Practitioner/Primary Clinician	•
	San Francisco Department of Public Health Community Behavioral Health Services Caseload by Clinician Report Admitting Practitioner/Primary Clinician	
	Clinician Name (Staff ID	

Caseload by Clinician, Supervisor Report You can see the staff ID number without running the report

	Caseload by Clinician, Super	rvisor Report 🔹 📴		
	Caseload by Clinician, Sup	Program CTNB Outpatient (3872	3) 🔫	Clinician Name/Staff ID
4	Results			Caseload Type
	Clinician A Nan	ne (Staff ID		· · · · · · · · · · · · · · · · · · ·
	#) Clinician B N	Name (Staff		
	ID#)			
	<= Previous 25	1 through	5 of 5 Next 25 =>	

# Caseload by Program/Staff Report

Caseload by Program/Staff	Report a		
• Caseload by Program/Sta	Program	Caseload Type	
Process		Admitting Practitioner/Primary Clinician	
* *			

		San Francisco Department of Public Health Community Behavioral Health Services Caseload by Program/Staff Report Admitting Practitioner/Prim ary Clinician							
				Program	name (RU	#)			
			Cor	fidential	Patient Info	ormation			
Client Name	C lien t ID	Age	Race	E pi#	Admitting Practitioner	Attending Practitioner	Episode Opening	Last Service Date	A ctive/ Inactive?
Staff Name	(Staff ID#)								