

SFDPH-BHS Clinical Documentation Tools: Medical Necessity Elements & Pathways for Outpatient SMHS

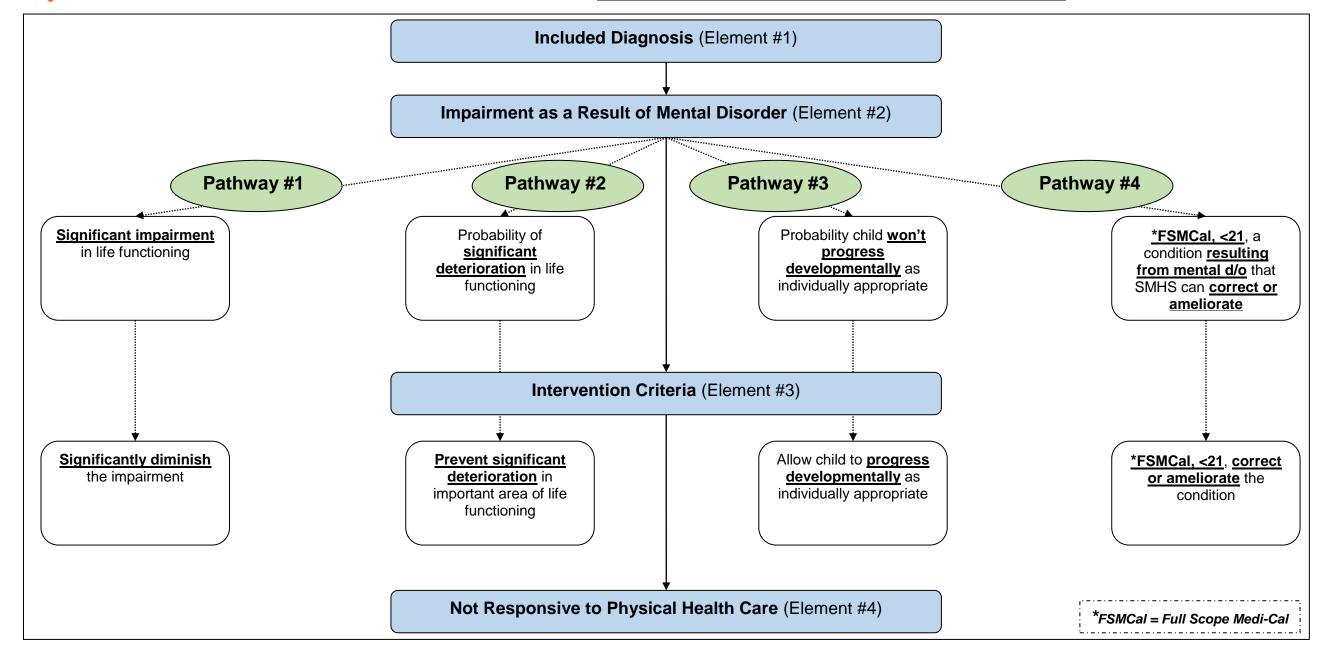
Clinical Documentation Tool:

This tool describes and displays the Medical Necessity for Specialty Mental Health Services (SMHS) in two different ways: as a picture and as a table.

Background and Source Information for this Tool:

- 1. The DHCS Chart Audit Protocol (FY15-16) describes the requirements for Medical Necessity for SMHS. However, the language of DHCS could be confusing for clinicians.
- 2. As described in the FY15-16 DHCS Chart Audit Protocol (available at http://www.dhcs.ca.gov/formsandpubs/Documents/15-042_Enc1_RvwProtocol.pdf):
- Required Element #1: Client must have a covered/included diagnosis
- Required Element #2: The beneficiary, as a result of a mental disorder or emotional disturbance listed in 1a, must have at least one (1) of the following criteria (1-4 below):
 - 1) A significant impairment in an important area of life functioning.
 - 2) A probability of significant deterioration in an important area of life functioning.
 - 3) A probability that the child will not progress developmentally as individually appropriate.
 - 4) For full-scope MC beneficiaries under the age of 21 years, a condition as a result of the mental disorder or emotional disturbance that SMHS can correct or ameliorate.
- Required Element #3: Do the proposed and actual intervention(s) meet the intervention criteria listed below:
 - 1) The focus of the proposed and actual intervention(s) is to address the condition identified in No. 1b. (1-3) above, or for full-scope MC beneficiaries under the age of 21 years, a condition as a result of the mental disorder or emotional disturbance that SMHS can correct or ameliorate per No. 1b(4).
 - 2) The expectation is that the proposed and actual intervention(s) will do at least one (1) of the following (A, B, C, or D):
 - 1) A. Significantly diminish the impairment.
 - 2) B. Prevent significant deterioration in an important area of life functioning.
 - 3) C. Allow the child to progress developmentally as individually appropriate.
 - 4) D. For full-scope MC beneficiaries under the age of 21 years, correct or ameliorate the condition.
- Required Element #4: The condition would not be responsive to physical health care based treatment.

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	Four Required <u>Elements</u> of Medical Necessity for Mental Health Medi-Cal SMHS			
Four Clinical Stories/ Pathways of Medical	Element #1:	Element #2:	Element #3:	Element #4:
Necessity for Mental Health Medi-Cal SMHS	Covered Mental Health Diagnosis	Functional Impairments Show	Treatment Interventions Will	Not Responsive to Physical Health Care Treatment
Client has current significant impairments in life functioning	Every Clinical Story/Pathway must have a Covered/ Included Diagnosis	A significant impairment in an important area of life functioning	significantly diminish the impairment in an important area of life functioning	Every Clinical Story/Pathway requires the condition is not responsive to physical health- based treatment
Client has probability of significant deterioration in life functioning		A probability of significant deterioration in an important area of life functioning	prevent significant deterioration in an important area of life	
Child client has probability of not progressing developmentally as appropriate		A probability child will not progress developmentally as individually appropriate	allow the child to progress developmentally as individually appropriate	
Child client has a condition that can be corrected or ameliorated (and is full-scope Medi-Cal, <21yrs)		For full-scope Medi-Cal beneficiaries under 21, a condition as result of mental disorder that SMHS can correct or ameliorate	correct or ameliorate the condition for full-scope Medi-Cal beneficiaries under the age of 21 years	